FY 2024 Agency Quarterly Diversity, Equity, Inclusion and EEO Report

Part I: Narrative Summary

Agency Name: TEACHERS' F	RETIREMENT SYSTEM OF NEW YORK CIT	Υ				
<u> </u>	ember), due November 17, 2023 Warch), due April 30, 2024	 2nd Quarter (October – December), due January 30, 2024 4th Quarter (April -June), due July 30, 2024 				
Prepared by:						
Click or tap here to enter text. Rosa A Polanco	Click or tap here to enter text. EEO Officer	Click or tap here to enter text. rpolanco@trs.nyc.ny.us	Click or tap here to enter text. 212-612-5707			
Name	Title	E-mail Address	Telephone No.			
Date Submitted:11/29/202	23					
FOR DCAS USE ONLY:	Date Received:					

Instructions for Filling out Quarterly Reports FY 2024

[NOTE: These forms are cumulative and designed to retain and preserve information for the entire FY 2024. For Q1 please copy the goals, programs, and initiatives from your draft of the FY 2024 DEI-EEO plan. Insert these statements in the corresponding sections of the Quarterly Report below, particularly sections IV, V, and VI. For Q2, Q3 and Q4, use previous quarter's submission to update their status, retaining all information for the prior quarters. You should also add programs and initiatives begun in these quarters even if they were not mentioned in the Annual Plan]

- 1. Please save this file as "XXXX Quarter X FY 2024 DEI-EEO Quarterly Report.Part I", where 'XXXX' is the commonly used acronym of your agency. You must submit this file in MS Word format. Please do not convert it to PDF.
- 2. Complete the "Diversity, Equity, Inclusion and EEO Training Summary" details in Part II Training Summary [see the attached Excel file].
 - <u>Core EEO Training:</u> Copy the information from the Training Completion Report you receive quarterly from DCAS Learning & Development onto grey-shaded cells in rows 26, 30, 34, and 38. Include any of these trainings that were administrated by your agency in the rows immediately below (27, 35, 39).
 - Other Diversity, Equity, Inclusion and EEO Related Training: Beginning with row 45, include training classes co-organized or cosponsored by your agency EEO and/or HR that are related to the development of the agency staff in the areas of equal employment, diversity, inclusion, civil rights, workplace culture and behavior, interpersonal relations, and community relations.
- 3. Mark progress in check boxes in the column for the current quarter. [Note: **Delayed** = behind schedule; **Deferred** = put off until later when better resources become available.]
- 4. Please save the Excel file as "XXXX Quarter X FY 2024 DEI-EEO Report.Part II Training Summary", where 'XXXX' is the commonly used acronym of your agency. You must submit this file in MS Excel format. Please do not convert it to PDF.

	Commitment and Accour	
	Distributed to all agency employees?	
		☐ By e-mail
		Posted on agency intranet and/or website
		☐ Other
	It was originally sent on 7/31/2023 by t 10/27/23.	the agency head but it had to be revised . The revised version was sent to all agency employees o
l.	Recognition and Accompl	lishments
ı.		supervisors, managers, and units demonstrating superior accomplishment in diversity, equity
l.	The agency recognized employees, s	supervisors, managers, and units demonstrating superior accomplishment in diversity, equity ortunity through the following:
l.	The agency recognized employees, s inclusion, and equal employment opportunity	supervisors, managers, and units demonstrating superior accomplishment in diversity, equity ortunity through the following: Awards
l.	The agency recognized employees, s inclusion, and equal employment opportunity. Diversity, equity, inclusion and EEO Diversity, equity, inclusion and EEO Public Notices	supervisors, managers, and units demonstrating superior accomplishment in diversity, equity fortunity through the following: Awards Appreciation Events
I.	The agency recognized employees, s inclusion, and equal employment opposition. Diversity, equity, inclusion and EEO. Diversity, equity, inclusion and EEO.	Supervisors, managers, and units demonstrating superior accomplishment in diversity, equity cortunity through the following: Awards Appreciation Events Appraisals

III. Workforce Review and Analysis

I.	Agency Headcount as of the last day of the quarter was:								
	Q1 (9/30/2023): 355	Q2 (12/31/2023):	Q3 (3/31/2024):	Q4 (6/30/2024):					
II.	Agency reminded employees to u	pdate self-ID information	on regarding race/ethnicity, gender	, and veteran status.					
	⊠ Yes On (Date): 8/28/20 2	23	Yes again on (Date):	No					
	✓ NYCAPS Employee Self Service✓ Agency's intranet site✓ On-boarding of new employer✓ Newsletters and internal Age	ees	commended every year)						
III.	0 ,	force composition by j	eports and the dashboard sent by E ob title, job group, race/ethnicity						
	☐ Yes - on (Dates): Q1 Review I	Date: _ to be held on 12	/8/2023 Q2 Review Date:	Q3 Review date:	Q4				
Revie	ew date:								
	The review was conducted with	1:							
	☒ Agency Head☒ Human Resources☒ General Counsel☒ Other: D&I Deputy Director	☐ Human Resources ☐ General Counsel ☐ Other		☐ Human Resources ☐ General Counsel ☐ Other	-				
	□ Not conducted	☐ Not conducted	\square Not conducted	\square Not conducted					

IV. EEO, Diversity, Inclusion and Equity Initiatives for FY 2024

Please describe your progress this quarter in implementing the primary goals in Section IV of your Agency Diversity, Equity, Inclusion and EEO Plan for FY 2024.

A. Workforce:

Please list the **Workforce Goal(s)** included in *Section IV: Diversity, Equity, Inclusion and EEO Initiatives for FY 2023,* which you set/declared in your FY 2024 Diversity, Equity, Inclusion and EEO Plan (e.g., underutilization, workforce planning, succession planning and diverse applicant pool, among others).

1. [Copy Workforce goal from FY 2024 DEI-EEO plan]

The Teachers' Retirement System is committed to recruiting, developing, and retaining a workforce that is inclusive of the diversity that is reflected in our city. In FY2024 TRS is excited to be part of an apprenticeship program which will recruit women and people of color in our IT department. This initiative will help address underutilization of minorities and women in our IT department. TRS will also implement two new workforce initiatives such as launching access to LinkedIn to employees, will provide a new Training and Development opportunity for all employees to enhance various skills in the area of people management ,leadership, personal development , technology and business and analytical. Another great imitative in FY2024 is a coaching training geared for Managers in the agency.

Please describe the steps that your agency has taken to meet this goal. Include actions taken to establish your agency as a leading service provider to the citizens of New York City focused on diversity, equity, and inclusion, while reflecting the variety of

communities that are served. How do you evaluate the effectiveness of these actions?

TRS has partnered with a company who has recruited and training 6 people of color and some of them women in our IT department. Five of the six employees commenced working in September 2023. This will help diversify more our IT Department and help with the underutilization categories as indicated in the latest CEEDS report from Q1. Our mentoring program has also entered our 2nd year. It commenced in October 2023 with 10 employees who registered as mentees. We are happy that it was very successful the 1st year and received very positive feedback from the mentees.

Workforce	Goal #1	Updates:	

Q1 Update:	\square Planned	□ Not started	□ Ongoing	\square Delayed	□ Deferred	☐ Completed
Q2 Update:	\square Planned	□ Not started	\square Ongoing	\square Delayed	\square Deferred	☐ Completed
Q3 Update:	\square Planned	☐ Not started	\square Ongoing	\square Delayed	□ Deferred	☐ Completed
Q4 Update:	\square Planned	☐ Not started	\square Ongoing	\square Delayed	\square Deferred	☐ Completed

2. [Copy Workforce goal from FY 2024 DEI-EEO plan]

Our mentoring program has also entered our 2nd year. It commenced in October 2023 with 10 employees who registered as mentees. We are happy that it was very successful the 1st year and received very positive feedback from the mentees. The population of the new mentees are from different ethnicities and a combination of males and females.

Please describe the steps that your agency has taken to meet this goal. Include actions taken to establish your agency as a leading service provider to the citizens of New York City focused on diversity, equity, and inclusion, while reflecting the variety of communities that are served. How do you evaluate the effectiveness of these actions?

Workforce Go Q1 Update: Q2 Update: Q3 Update: Q4 Update:	al #2 Updates Planned Planned Planned Planned Planned	E	☑ Ongoing☐ Ongoing☐ Ongoing☐ Ongoing	□ Delayed□ Delayed□ Delayed□ Delayed	□ Deferred□ Deferred□ Deferred□ Deferred	□ Completed□ Completed□ Completed□ Completed		
[Copy Workfo	rce goal from I	FY 2024 DEI-EEO plan]						
Encourage Ma	nagers to take	e implicit bias training	s in order to e	liminate biases	when recruitii	ng and interviewing.		
The EEO Officer sent an email to all managers in November 2023, strongly encouraging them to take DEI-EEO trainings such as The Power of Words, Can We talk?, Moving from Bystander to Upstander, Building and Inclusive Culture: Understanding Unconscious Bias. Although the email was sent in November to remind them of the classes, the EEO officer will continue to send reminder emails to all managers whenever new courses are available.								
service provid	Please describe the steps that your agency has taken to meet this goal. Include actions taken to establish your agency as a leading service provider to the citizens of New York City focused on diversity, equity, and inclusion, while reflecting the variety of communities that are served. How do you evaluate the effectiveness of these actions?							
Workforce Go Q1 Update: Q2 Update: Q3 Update: Q4 Update:	al #3 Updates Planned Planned Planned Planned Planned	: ☐ Not started	☐ Ongoing☐ Ongoing☐ Ongoing☐ Ongoing	□ Delayed□ Delayed□ Delayed□ Delayed	☐ Deferred ☐ Deferred ☐ Deferred ☐ Deferred	 ☑ Completed ☐ Completed ☐ Completed ☐ Completed 		

3.

[Copy Workforce goal from FY 2024 DEI-EEO plan]								
	Our internal Quality of Work Life Committee will join with DEI in order ensure that all Quality of Work Life events in the agency have a DEI component.							
come in and	The combined effort of the QWL committee and DEI has already commenced. In October, DEI and QWL gladly hosted a speaker to come in and speak about her career path as an Asian woman. This is just one of many events that will be held in the agency to promote diversity, equity and inclusion for all of our employees.							
service provi	Please describe the steps that your agency has taken to meet this goal. Include actions taken to establish your agency as a leading service provider to the citizens of New York City focused on diversity, equity, and inclusion, while reflecting the variety of communities that are served. How do you evaluate the effectiveness of these actions?							
Workforce G	oal #4 Updates	:						
Q1 Update:	☐ Planned	□ Not started	☑ Ongoing	\square Delayed	□ Deferred	☐ Completed		
Q2 Update:	□ Planned	☐ Not started	\square Ongoing	\square Delayed	□ Deferred	☐ Completed		
Q3 Update:	\square Planned	☐ Not started	\square Ongoing	\square Delayed	\square Deferred	☐ Completed		
Q4 Update:	Q4 Update: Planned Not started Ongoing Delayed Deferred Completed							
Efforts to reduce Workforce underutilization:								
Please describe steps that were taken or planned to address underutilization identified through quarterly workforce reports. Please list Job Groups where underutilization exists in the current quarter.								

4.

5.

Starting in FY24, the EEO Officer will meet not only with the agency head and HR director, but also with the DEI Deputy Director in order to review the CEEDS Quarterly Reports. Having the DEI Deputy Director who manages all of the DEI events in the agency and assists the HR Director in strategic recruitment planning will help in discussing new ways in addressing the underutilization identified. A clear agenda will be distributed during each meeting to make it more concise.

B. Workplace:

Please list the Workplace Goal(s) included in *Section IV: Diversity, Equity, Inclusion and EEO Initiatives for FY 2024,* which you set/declared in your FY 2024 Diversity, Equity, Inclusion and EEO Plan (e.g., job satisfaction/engagement surveys, exit interviews/surveys, and onboarding surveys).

1. [Copy Workplace goal from FY 2024 DEI-EEO plan]

<u>Implicit Bias- – Hiring/Recruitment Managers</u> - Planning to provide training to managers in the areas of interviewing skills (interviewing 101, structured interviews), implicit/unconscious bias.

Please describe the steps that your agency has taken to meet this goal. Include actions taken to create equitable work environment which values differences and maintain focus on retaining talent. How do you evaluate the effectiveness of these actions?

Starting in FY24, Hiring managers are being provided an interview briefing which provides an overview of below:

Hiring managers are provided an interview briefing which provides an overview of below:

- **Introduction**
- **Recruitment Strategy Meeting Checklist**
- **Understanding your role as a hiring manager**
- **Implicit Bias**
- Behavioral Interview Guide
- Sample Behavioral Interview Questions Non-Manager
- Recruitment Do's and Don'ts: Best Practices

				•	gly encouragin	g them to take	unconscious bias trainings along wi
	other DEI-EE) trainings. Th	is effort will be ongo	oing.			
	Workplace G	oal #1 Updates	<u>:</u>				
	Q1 Update:	\square Planned	\square Not started	☑ Ongoing	\square Delayed	\square Deferred	☐ Completed
	Q2 Update:	\square Planned	☐ Not started	\square Ongoing	\square Delayed	\square Deferred	☐ Completed
	Q3 Update:	\square Planned	☐ Not started	\square Ongoing	\square Delayed	□ Deferred	☐ Completed
	Q4 Update:	\square Planned	☐ Not started	□ Ongoing	\square Delayed	□ Deferred	☐ Completed
اء ما	-	tal of 8 mont	hs. The Mentoring	Program is des	igned to offer	professional	I year in a row. The program served development opportunities and s development plan. This is accomplis
loy and nat	cements for matching menter		rs that have experie	_	, and adequat	te leadership s	kills to serve as a bridge betweer

Please describe the steps that your agency has taken to meet this goal. Include actions taken to create equitable work environment

which values differences and maintain focus on retaining talent. How do you evaluate the effectiveness of these actions?

The Mentoring program commenced in November 2023. The 10 mentees from the agency have been assigned mentors such as Directors, Deputy Directors ,etc who will meet with them to review their goals and progress throughout the weeks of the program.

	Workplace G	oal #2 Updates	•				
	Q1 Update:	☐ Planned	□ Not started	☑ Ongoing	\square Delayed	☐ Deferred	☐ Completed
	Q2 Update:	☐ Planned	☐ Not started	☐ Ongoing	☐ Delayed	□ Deferred	☐ Completed
	Q3 Update:	☐ Planned	☐ Not started	☐ Ongoing	☐ Delayed	☐ Deferred	☐ Completed
	Q4 Update:	☐ Planned	☐ Not started	□ Ongoing	☐ Delayed	☐ Deferred	☐ Completed
	Q4 Opuate.	□ Plailileu	□ Not Started	□ Oligoling	□ Delayeu	□ Delelled	□ Completed
3.	[Conv Works	lace goal from	FY 2024 DEI-EEO plan]				
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Danas	mition Covers	O Oalit.	. of Moule Life Commit	.		Jawaa Baaaasi	ion Consuments calabrate secure of
_		-		_	-		ion Ceremony to celebrate years of
servic	e, present non	orary awards, a	and highlight outstand	ing contribution	ons to the agei	ncy.	
		•	· ·		_		to create equitable work environment
	which values	differences and	d maintain focus on re	taining talent.	How do you	evaluate the ef	fectiveness of these actions?
	The goal is to	have this reco	gnition ceremony helo	l in the Spring	of 2024. Since	the Quality of	Work Life Committee is now joined
	with DEI , we	are planning a	recognition ceremony	, that also high	nlights DEI effo	orts for employe	ees.
	Workplace G	oal #3 Updates	<u>.</u>				
	Q1 Update:	□ Planned	☑ Not started	\square Ongoing	\square Delayed	□ Deferred	☐ Completed
	Q2 Update:	\square Planned	☐ Not started	□ Ongoing	\square Delayed	\square Deferred	☐ Completed
	Q3 Update:	□ Planned	□ Not started	☐ Ongoing	☐ Delayed	□ Deferred	☐ Completed
	Q4 Update:	☐ Planned	☐ Not started	☐ Ongoing	☐ Delayed	☐ Deferred	☐ Completed
	~ . ~ P ~ ~ . c .						

4.	[Copy Workp	lace goal from	FY 2024 DEI-EEO pl	an]				
Internship Program -Every summer, we welcome enthusiastic summer interns who will bring fresh perspectives and contribution our shared success. In addition to the regular work responsibilities, the program also includes learning workshops, meetings Directors and group projects.								
	which values The Internshi students , bo	differences and	d maintain focus of the summer of 202 ate and graduate si	n retaining talent. 3 was another suc	How do you	evaluate the ef We had 31 sun	to create equitable fectiveness of these nmer interns made unterns made unterns made unterns made unternic backgroun	actions? up of College
	Workplace Go Q1 Update: Q2 Update: Q3 Update: Q4 Update:	oal #4 Updates Planned Planned Planned Planned Planned	: ☐ Not started ☐ Not started ☐ Not started ☐ Not started	☐ Ongoing☐ Ongoing☐ Ongoing☐ Ongoing	□ Delayed□ Delayed□ Delayed□ Delayed	□ Deferred□ Deferred□ Deferred□ Deferred	☑ Completed☐ Completed☐ Completed☐ Completed	
5.	Other Workpl	ace Activities:						

Please describe any other EEO-related activities designed to improve/enhance the workplace (e.g., postings, meetings, cultural programs promoting diversity, newsletters/articles, etc.) and describe them, including the dates when the activities occurred.

Teachers'	Retirement Sy	ystem of NYC FY 20	024 Diversity, Equity Report	y, Inclusion and Equ	ıal Employment Quar	terly

C.	Community	:						
	set/declared	in your FY 202	Goal(s) included in Se 4 Diversity, Equity, I satisfaction surveys	nclusion and EEC				•
1.	[Copy Comm	unity goal from	ı FY 2024 DEI-EEO pl	an]				
			plan and promote div I promote this partic	•	•	•	g sure more MWBE v	vendors are part of
	service provi	der to the citize	at your agency has t ens of New York City d How do you evalu	focused on dive	ersity, equity, a	and inclusion, v		
	Procurement	unit continue t	o research and inclu	de MWBE vendo	rs in most of a	ll of our sourcir	ng opportunities.	
	Community C	Goal #1 Update	<u>'s:</u>					
	Q1 Update:	\square Planned	☐ Not started	☑ Ongoing	\square Delayed	\square Deferred	\square Completed	
	Q2 Update:	\square Planned	☐ Not started	\square Ongoing	\square Delayed	\square Deferred	☐ Completed	
	Q3 Update:	□ Planned	☐ Not started	□ Ongoing	□ Delayed	□ Deferred	☐ Completed	

 \square Ongoing \square Delayed \square Deferred \square Completed

Q4 Update:

Planned

☐ Not started

C.

1.

			Report			
[Copy Comm	unity goal from	n FY 2024 DEI-EEO pl	an]			
				is goal Include	e actions taken	to establish your agency as
service provi	der to the citize	ens of New York City	focused on dive	ersity, equity, a	and inclusion, v	while reflecting the variety of
service provi	der to the citize	• •	focused on dive	ersity, equity, a	and inclusion, v	
service provi	der to the citize	ens of New York City	focused on dive	ersity, equity, a	and inclusion, v	
service provi	der to the citize that are serve	ens of New York City d How do you evalu	focused on dive	ersity, equity, a	and inclusion, v	
service provice communities	der to the citize	ens of New York City d How do you evalu	focused on dive	ersity, equity, a	and inclusion, v	while reflecting the variety of
Community CQ1 Update:	der to the citize that are served	ens of New York City d How do you evalu	focused on diventage the focused on diventage the effective of the focused on diventage for the focus of the focus	ersity, equity, a eness of these	and inclusion, v actions?	while reflecting the variety of
service provice communities	der to the citize that are served Goal #2 Update	ens of New York City d How do you evalu es: Not started	focused on dive	ersity, equity, a	and inclusion, vactions?	while reflecting the variety of

Please describe the steps that your agency has taken to meet this goal. Include actions taken to establish your agency as a leading service provider to the citizens of New York City focused on diversity, equity, and inclusion, while reflecting the variety of communities that are served. How do you evaluate the effectiveness of these actions?

	Community C	ioal #3 Update:	<u>s:</u>					
	Q1 Update:	\square Planned	☐ Not started	\square Ongoing	\square Delayed	\square Deferred	☐ Completed	
	Q2 Update:	\square Planned	□ Not started	\square Ongoing	\square Delayed	\square Deferred	☐ Completed	
	Q3 Update:	\square Planned	☐ Not started	☐ Ongoing	\square Delayed	\square Deferred	☐ Completed	
	Q4 Update:	\square Planned	□ Not started	□ Ongoing	\square Delayed	\square Deferred	☐ Completed	
				_				
4.	[Copy Commu	unity goal from	FY 2024 DEI-EEO plai	n]				
	Please descri	be the steps th	at your agency has ta	ken to meet th	is goal. Include	e actions taken	to establish your agency as a lea	ding
					_		while reflecting the variety of	
	communities	that are served	d. How do you evalua	ate the effectiv	eness of these	actions?		
	Community 6	Cool #4 Undoto	·•					
		ioal #4 Updates Planned	<u>s:</u> □ Not started	□ Ongoina	□ Dolayed	☐ Deferred	□ Completed	
	Q1 Update:	□ Pianneu	□ NOL Started	☐ Ongoing	□ Delayed		☐ Completed	

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D.	Equity, Inclusion and Race Relations Initiatives:
	Please list the Equity, Inclusion and Race Relations initiatives included in Section IV: Diversity, Equity, Inclusion and EEO Initiatives for FY 2024, which you set/declared in your FY 2024 Diversity, Equity, Inclusion and EEO Plan.
	Please describe the steps that your agency has taken to establish your agency as a leader in creating equitable and inclusive workplace environment and enhancing cultural competency. Please specify Equity and Race Relations initiatives embarked on, or continued from previous year(s), e.g., meetings, educational and cultural programs, presentations, discussions, books/articles, other suggested readings, etc., and describe the activities, including the dates when the activities occurred. How do you evaluate the impact of these initiatives?
1.	[Copy Equity, Inclusion and Race Relations initiative from FY 2024 DEI-EEO plan]
	DEI breakfast (agency-wide) Please describe the activities, including the dates when the activities occurred. How do you evaluate the impact of these
	initiatives?
	TRS is hosting its first DEI Breakfast event in October 2023 we have invited a world-renowned, best-selling author Tiffany Pham and guest speaker. She speaks on a regular basis at the United Nations to present gender policy recommendations, as well as MSNBC, Bloomberg, Viacom, Microsoft, AOL, Prudential, SXSW, Harvard Business School, Wharton Business School, Scripps Research Institute Paris, Berlin, Vienna, Panama & Dubai
	Equity, Inclusion and Race Relations Initiative #1 Updates: Q1 Update: ☑ Planned □ Not started □ Ongoing □ Delayed □ Deferred □ Completed

Teacher	rs' Retireme	nt System	of NYC FY 2024	4 Diversity, E Report	iquity, Inclu	usion and E	Equal Employment Quarterl	y
	Q2 Update: Q3 Update: Q4 Update:	☐ Planned☐ Planned☐ Planned☐	☐ Not started☐ Not started☐ Not started	☐ Ongoing ☐ Ongoing ☐ Ongoing	□ Delayed□ Delayed□ Delayed	☐ Deferred☐ Deferred☐ Deferred☐	□ Completed□ Completed□ Completed	
2.			Race Relations initia		4 DEI-EEO plai	n]		
	Please descri initiatives?	be the activitie	es, including the date	es when the activ	vities occurred	. How do you e	valuate the impact of these	
-	The D&I calenda	r status is "ong	-		•		communications for all employees. to get images and templates	
	Equity, Inclus Q1 Update: Q2 Update: Q3 Update: Q4 Update:	sion and Race F	Relations Initiative # Not started Not started Not started Not started Not started	2 Updates: ☑ Ongoing ☐ Ongoing ☐ Ongoing ☐ Ongoing	□ Delayed□ Delayed□ Delayed□ Delayed	□ Deferred□ Deferred□ Deferred□ Deferred	 □ Completed □ Completed □ Completed □ Completed 	

AGENCY FY 2024 Quarterly DEI & EEO REPORT.Part I

3. [Copy Equity, Inclusion and Race Relations initiative from FY 2024 DEI-EEO plan]

	Culture Surve	У					
	Please descri	be the activitie	s, including the date	es when the activ	vities occurred	. How do you e	evaluate the impact of these
	Survey will be significant im		to gauge employee e	engagement, ide	ntify most criti	cal aspects of T	RS culture to help drive change wit
	We are curre	ntly in a bit of a	roadblock and is wa	iting to see the r	esults of the n	nost recent surv	vey held agency wide.
	Equity, Inclus	ion and Race R	elations Initiative #3	3 Updates:			
	Q1 Update:	□ Planned	□ Not started	☐ Ongoing	oxtimes Delayed	□ Deferred	☐ Completed
	Q2 Update:	\square Planned	□ Not started	☐ Ongoing	\square Delayed	\square Deferred	\square Completed
	Q3 Update:	□ Planned	☐ Not started	☐ Ongoing	\square Delayed	□ Deferred	☐ Completed
	Q4 Update:	☐ Planned	☐ Not started	☐ Ongoing	☐ Delayed	☐ Deferred	☐ Completed
4.	[Copy Equity,	Inclusion and	Race Relations initia	tive from FY 202	4 DEI-EEO pla	n]	
	Multiverse ta	lent recruitmer	nt company				
	Please descri	be the activitie	s, including the date	es when the activ	vities occurred	. How do you e	evaluate the impact of these

To address underutilization of women and people of color in technology, build a diverse workforce and remove barriers for marginalized

communities, TRS will pilot an apprenticeship program. The pilot will include 6 diverse and high potential new hires who will bring unique perspectives to our organization and remain committed for the long-term.

Equity, Inclus	quity, Inclusion and Race Relations Initiative #4 Updates:									
Q1 Update:	\square Planned	□ Not started	☑ Ongoing	\square Delayed	\square Deferred	☐ Completed				
Q2 Update:	□ Planned	□ Not started	\square Ongoing	\square Delayed	□ Deferred	□ Completed				
Q3 Update:	□ Planned	☐ Not started	□ Ongoing	\square Delayed	□ Deferred	☐ Completed				
Q4 Update:	□ Planned	☐ Not started	□ Ongoing	\square Delayed	□ Deferred	☐ Completed				

V. Recruitment

A. Recruitment Efforts

Please list **Recruitment Initiatives and Strategies** which you set/declared in your FY 2024 Diversity, Equity, Inclusion and EEO Plan (e.g., targeted outreach and outreach, diversity recruitment, social media presence, where jobs are posted, EEO and APO collaboration, evaluation of best recruitment sources, structured interview training and unconscious bias training).

1. [Copy Recruitment Initiatives/Strategies from FY 2024 DEI-EEO plan]

HR has established a LinkedIn account to diversify our recruitment sources. Last month we participated in a hiring hall facilitate by DCAS where we made contact with over 50 diverse candidates.

	be the steps th ness of these a		ken to implem	ent and achiev	e these initiati	ves/strategies. How do you evaluate
Recruitment	Initiatives/Stra	ntegies #1 Updates:				
Q1 Update:	☐ Planned	☐ Not started	☑ Ongoing	\square Delayed	\square Deferred	☐ Completed
Q2 Update:	\square Planned	☐ Not started	\square Ongoing	\square Delayed	\square Deferred	☐ Completed
Q3 Update:	☐ Planned	☐ Not started	☐ Ongoing	☐ Delayed	☐ Deferred	☐ Completed
Q4 Update:	☐ Planned	☐ Not started	☐ Ongoing	□ Delayed	☐ Deferred	☐ Completed
[Copy Recrui	tment Initiativ	es/Strategies from FY	2024 DEI-EEO	plan]		
.		,,				
marginalized	communities, 7	• •	nticeship progr	am. The pilot v	vill include 6 div	orce and remove barriers for verse and high potential new hires who
	be the steps th ness of these a		ken to implem	ent and achiev	e these initiati	ves/strategies. How do you evaluate
As of the end	of Q1 FY24, 5	of the 6 candidates hav	ve been selecte	ed to commend	e in October 20	024 in our IT Department.

2.

	Recruitment	Initiatives/Stra	tegies #2 Updates:				
	Q1 Update:	\square Planned	□ Not started	☑ Ongoing	\square Delayed	\square Deferred	☐ Completed
	Q2 Update:	□ Planned	☐ Not started	□ Ongoing	\square Delayed	□ Deferred	☐ Completed
	Q3 Update:	□ Planned	☐ Not started	□ Ongoing	\square Delayed	□ Deferred	☐ Completed
	Q4 Update:	☐ Planned	☐ Not started	☐ Ongoing	\square Delayed	☐ Deferred	☐ Completed
	.		10.		_		
3.	[Copy Recruiti	ment Initiatives	s/Strategies from FY 2	024 DEI-EEO p	lanj		
	Please descril	be the steps th	at your agency has tak	cen to implem	ent and achiev	e these initiati	ves/strategies. How do you evaluate
		ness of these a					,
			tegies #3 Updates:	— -			—
	Q1 Update:	☐ Planned	☐ Not started	☐ Ongoing	☐ Delayed	☐ Deferred	☐ Completed
	Q2 Update:	□ Planned	☐ Not started	□ Ongoing	\square Delayed	□ Deferred	☐ Completed
	Q3 Update:	☐ Planned	☐ Not started	\square Ongoing	\square Delayed	□ Deferred	☐ Completed
	Q4 Update:	\square Planned	☐ Not started	\square Ongoing	\square Delayed	\square Deferred	☐ Completed
	Q4 Update:	☐ Planned	☐ Not started	☐ Ongoing	☐ Delayed	☐ Deferred	☐ Completed

ine effective	eness of these a	ections?				
Recruitment	: Initiatives/Stra	ategies #4 Updates:				
Q1 Update:	\square Planned	☐ Not started	\square Ongoing	\square Delayed	\square Deferred	☐ Completed
Q2 Update:	\square Planned	☐ Not started	☐ Ongoing	□ Delayed	□ Deferred	☐ Completed
Q3 Update:	\square Planned	□ Not started	\square Ongoing	\square Delayed	\square Deferred	☐ Completed
	□ Planned	□ Not started	☐ Ongoing	□ Delayed	□ Deferred	☐ Completed
	be any recruitn		d to increase the	effectiveness	and improve tl	ne hiring and selection reach
Please descri agency durin	be any recruitning the quarter a	nent efforts designe	d to increase the vities, including t	effectiveness the dates whe	and improve tl n the activities	ne hiring and selection reach occurred.

List actual expenditures related to recruiting candidates for open-competitive and promotion civil service exams.

Borough	Approximate Dollar Amount (\$) in Q1	Approximate Dollar Amount (\$) in Q2	Approximate Dollar Amount (\$) in Q3	Approximate Dollar Amount (\$) in Q4
Bronx				
Brooklyn				
Manhattan				
Queens				
Staten Island				

C. Recruitment Sources

List recruitment sources used for filling vacancies in the current Quarter (include Q#)

1. Multiverse- a talent recruiting and training company which specializes in training individuals from diverse backgrounds. We utilized them to help train and select 6 new hires from various ethnic and racial backgrounds to work in our IT Department.

3.4.5.
D. Internships/Fellowships
The agency is providing the following internship opportunities in FY 2024. [Note: Please update this information every quarter.]
Race/Ethnicity* [#s] * Use self-ID data obtained from NYCAPS; Gender* [#s] [N-B=Non-Binary; O=Other; U=Unknown] * Use self-ID data
1. Urban Fellows Total: 0
Race/Ethnicity* [#s]: Black Hispanic Asian/Pacific Islander_Native American WhiteTwo or more Races
Gender* [#s]: M F N-B O U
2. Public Service Corps Total: 0
Race/Ethnicity* [#s]: Black Hispanic Asian/Pacific Islander Native American White _15 Two or more Races
Gender* [#s]: M _F N-B O U
3. Summer College Interns Total: 31
Race/Ethnicity* [#s]: Black_6 Hispanic Asian/Pacific Islander_10 Native American White Two or more Races
Gender* [#s]: M 15 F 16 N-B O U

2.

4.	Summer Graduate Interns Total:
	Race/Ethnicity* [#s]: Black Hispanic Asian/Pacific Islander Native American White Two or more Races
	Gender* [#s]: M F N-B O U
5.	Other (specify) Total:
	Race/Ethnicity* [#s]: Black Hispanic Asian/Pacific Islander Native American White Two or more Races
	Gender* [#s]: M F N-B O U
Add	ditional comments: EEO will work with HR to diversify more the summer college internship program when they start in June of 2024

E. 55-A Program

The agency uses the 55-a Program to hire and retain qualified individuals with disabilities.	⊠ Yes	□ No
Currently, the agency employs the following number of 55-a participants:		
Q1 (9/30/2023):0 Q2 (12/31/2023): Q3 (3/31/2024):	Q4 (6/30/2024)	:
During the 1st Quarter, a total of _0 [number] new applications for the program were re During the 1st Quarter participants left the program due to [state reasons]	ceived.	
During the 2nd Quarter, a total of [number] new applications for the program were red During the 2nd Quarter participants left the program due to [state reasons]	ceived.	
During the 3rd Quarter, a total of [number] new applications for the program were reconsing the 3rd Quarter participants left the program due to [state reasons]	ceived.	
During the 4th Quarter, a total of [number] new applications for the program were red During the 4th Quarter participants left the program due to [state reasons]	ceived.	
The 55-a Coordinator has achieved the following goals:		
 Disseminated 55-a information – by e-mail: ☐ Yes ☐ No in training sessions: ☐ Yes ☐ No on the agency website: ☐ Yes ☐ No through an agency newsletter: ☐ Yes ☐ No Other: discussed during Career Counseling when applicable 		
<u>2.</u> 3.		

VI. Selection (Hiring and Promotion)

Please review Section VI of your FY 2024 Diversity, Equity, Inclusion and EEO Plan and describe your activities for this quarter below:

Please list additional **Selection Strategies and Initiatives** which you set/declared in your FY 2024 Diversity, Equity, Inclusion and EEO Plan (e.g., use of structured interview, EEO or APO representatives observing interviews, review of placements, review of e-hire applicant data). Please describe the steps that your agency has taken to meet these objectives.

1. Career Counseling: Advising employees of opportunities for promotion and career development; Notification of promotion/transfer opportunities.

The career counselor's contact was disseminated to all staff so that they can make an appointment to discuss any career development questions or concerns they have. All promotion or transfer opportunities are notified to all staff via email when a new job positing is available. This allows our staff to apply for those positions and be taken into consideration before outside applicants.

2. Reviewing the methods by which candidates are selected for appointment, promotion, or to fill vacancies (new hires), especially for mid- and high-level discretionary positions.

Methods include selecting the most qualified candidate based on their credentials, structured interviews, interview evaluations, and references.

3. Describe the role of agency EEO Officer and other EEO staff in the selection of candidates for appointment or promotion (pre- and post-appointment).

The EEO officer is currently not part of the selection process but is notified if there are any EEO related concerns after a candidate is interviewed.

4. Analyzing the impact of layoffs or terminations on racial, gender and age groups.

This is not applicable as we have not had any layoffs or terminations in this quarter .

5. Other: All managers who are considered "hiring managers" will be required to take the Structured Interviewing session provided by DCAS in January 2024. Also, the EEO officer will notify all managers when trainings such as Unconscious bias are being offered for all managers to take.

During this Quarter the Agency activities included: # of Vacancies # of New Hires # of New Promotions

Q1 #__31___ #__4_ #__0___

Q2 #____ #___ #____

Q3 #____ #___ #____ #____

Q4 #____ #___ #____ #____

VII. Training

Please provide your training information in Part II of the report "DEI-EEO Training Summary" (in MS Excel).

VIII. Reasonable Accommodation

Please report all reasonable accommodation requests and their disposition in the DCAS Citywide Complaint/Reasonable Accommodation Tracking System by logging into your CICS Account at: https://mspwva-dcslnx01.csc.nycnet/Login.aspx

The agency did input full Reasonable Accommodation activity on the DCAS Citywide Complaint and Reasonable Accommodation (CAD)

Database:			
Q1: ⊠ Yes □ No	Q2: ☐ Yes ☐ No	Q3: 🗌 Yes 🗌 No	Q4: 🗌 Yes 🗌 No

IX.	Compliance and Implementation of Requirements Under Executive Orders and Local
	Laws

A. Local Law 92: Annual Sexual Harassment Prevention training

Please provide Sexual Harassment Prevention Training Information in Part II of the report "DEI-EEO Training Summary" (in MS Excel).

B. Local Law 97: Annual Sexual Harassment Reporting

The agency has entered the sexual harassment Complaint Data in the DCAS Citywide Complaint Tracking System and updates the							
information as they occur.	Q1 🛛	Q2 🗆	Q3 🗆	Q4 🗆			
☑ The agency has entered all types of complaints in the DCAS Citywide Complaint Tracking System and updates the information as they occur.							
The agency ensures that com	plaints are clo	sed within 90 day	S.				
port all complaints and their your CICS Account at: http	-	-	•	le Accommodation Tr	acking System by logging		

C. Executive Order 16: Training on Transgender Diversity and Inclusion

Please provide E.O. 16 Training Information in Part II of the report "DEI-EEO Training Summary" (in MS Excel).

IX. Audits and Corrective Measures

Please choose the statement that applies to your agency.
☐ The agency is <u>NOT</u> involved in an audit conducted by NYC Equal Employment Practice Commission (EEPC) or another governmental agency specific to our EEO practices.
☐ The agency is involved in an audit; please specify who is conducting the audit:EEPC
☑ Attach the audit recommendations by EEPC or the other auditing agency. — I am attaching a copy of EEPC's last corrective action email.
☐ The agency has submitted or will submit to DCAS Citywide Equity and Inclusion an amendment letter, which shall amend the agency plan for FY 2023.
☐ The agency received a Certificate of Compliance from the auditing agency in 2022 or 2023.
Please attach a copy of the Certificate of Compliance from the auditing agency.

Appendix A: EEO Personnel Details

EEO Personnel For _1st___ Quarter, FY 2024

Personnel Changes

Personnel Changes this Quarter: No Changes		Number of Additions:	Number of Deletions:	
Employee's Name & Title	1.	2.	3.	
Nature of change	☐ Addition ☐ Deletion	☐ Addition ☐ Deletion	☐ Addition ☐ Deletion	
Date of Change in EEO Role	Start Date or Termination Date:	Start Date or Termination Date:	Start Date or Termination Date:	
Employee's Name & Title				
Nature of change	☐ Addition ☐ Deletion	☐ Addition ☐ Deletion	☐ Addition ☐ Deletion	
Date of Change in EEO Role	Start Date or Termination Date:	Start Date or Termination Date:	Start Date or Termination Date:	
For New EEO Professionals:				
Name & Title	4.	5.	6.	
EEO Function	☐ EEO Officer ☐ EEO Counselor ☐ EEO Trainer ☐ EEO Investigator ☐ 55-a Coordinator ☐ Other: (specify)	☐ EEO Officer ☐ EEO Counselor ☐ EEO Trainer ☐ EEO Investigator ☐ 55-a Coordinator ☐ Other: (specify)	☐ EEO Officer ☐ EEO Counselor ☐ EEO Trainer ☐ EEO Investigator ☐ 55-a Coordinator ☐ Other: (specify)	
Percent of Time Devoted to EEO	☐ 100% ☐ Other: (specify %):	☐ 100% ☐ Other: (specify %):	☐ 100% ☐ Other: (specify %):	
Name & Title				
EEO Function	☐ EEO Officer ☐ EEO Counselor ☐ EEO Trainer ☐ EEO Investigator ☐ 55-a Coordinator ☐ Other: (specify)	☐ EEO Officer ☐ EEO Counselor ☐ EEO Trainer ☐ EEO Investigator ☐ 55-a Coordinator ☐ Other: (specify)	☐ EEO Officer ☐ EEO Counselor ☐ EEO Trainer ☐ EEO Investigator ☐ 55-a Coordinator ☐ Other: (specify)	

Percent of Time Devoted to EEO							
EEO Training Completed within the Last two years, including the current quarter (EEO and D&I Officers, Deputies, and all new EEO Professionals):							
Name & EEO Role	1.	2.	3.				
Completed EEO Trainings: 1. Everybody Matters-EEO and D&I			☐ Yes ☐ No				
2. Sexual Harassment Prevention			☐ Yes ☐ No				
3. IgbTq: The Power of Inclusion			☐ Yes ☐ No				
4. Disability Awareness & Etiquette			☐ Yes ☐ No				
5. Unconscious Bias	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No				
6. Microaggressions	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No				
7. EEO Officer Essentials: Complaint/Investigative Processe	s	☐ Yes ☐ No	☐ Yes ☐ No				
8. EEO Officer Essentials: Reasonable Accommodation	☐ Yes ☐ No	□ Yes □ No	☐ Yes ☐ No				
9. Essential Overview Training for New EEO Officers	☐ Yes ☐ No	□ Yes □ No	☐ Yes ☐ No				
10. Understanding CEEDS Reports	⊠ Yes □ No		☐ Yes ☐ No				

EEO Personnel Training Continued:

EEO Training completed within the last two years, including the current quarter (EEO and D&I Officers, Deputies, and all new EEO Professionals):							
Name & EEO Role	4.			5.		6.	
Completed EEO Trainings: 1. Everybody Matters-EEO and D&I	□ Y	es 🗆 No)	☐ Yes	□ No	☐ Yes	□ No
2. Sexual Harassment Prevention	□ Y	es 🗆 No		☐ Yes	□ No	☐ Yes	□ No
3. IgbTq: The Power of Inclusion	□ Y	es 🗆 No		☐ Yes	□ No	☐ Yes	□ No
4. Disability Awareness & Etiquette	□ Y	es □ No)	☐ Yes	□ No	☐ Yes	□ No
5. Unconscious Bias	□ Y	es 🗆 No		☐ Yes	□ No	☐ Yes	□ No
6. Microaggressions	□ Y	es 🗆 No		☐ Yes	□ No	☐ Yes	□ No
7. EEO Officer Essentials: Complaint/Investigative Processes	□ Y	es □ No)	□ Yes	□ No	□ Yes	□ No
8. EEO Officer Essentials: Reasonable Accommodation	□ Y€	es 🗆 No)	☐ Yes	□ No	☐ Yes	□ No
9. Essential Overview Training for New EEO Officers	□ Y	les □ No)	□ Yes	□ No	☐ Yes	□ No
10. Understanding CEEDS Reports	□ Y€	s 🗆 No)	☐ Yes	□ No	☐ Yes	□ No

EEO Personnel Contact Information (Please list all current EEO professionals)

Please provide full mailing address of the principal Agency EEO Office: MAILING ADDRESS:

Diversity and EEO Staffing as of __1st_Quarter FY 2024*

EEO\Diversity Role	<u>Name</u>	Civil Service Title	% of Time Devoted to EEO & Diversity Functions	Office E-mail Address	Telephone #
EEO Officer/Director	Rosa A Polanco	Administrative Staff Analyst	<u>70%</u>	rpolanco@trs.nyc.ny.us	<u>212-612-</u> <u>5707</u>
Deputy EEO Officer OR Co-EEO Officer					
Chief Diversity & Inclusion Officer	Tariq Wahdat	Administrative Retirements Benefit Specialist (Non-Mgr)	50%	twahdat@trs.nyc.ny.us	<u>212-612-</u> <u>5969</u>
Diversity & Inclusion Officer	Rachel Viau	Administrative Director of Social Services	80%	rviau@trs.nyc.ny.us	
Chief Diversity Officer/Chief MWBE Officer per E.O. 59					

ADA Coordinator	Rosa A Polanco	Administrative Staff Analyst	<u>50%</u>	rpolanco@trs.nyc.ny.us	<u>212-612-</u> <u>5707</u>
Disability Rights Coordinator					
Disability Services Facilitator	Rosa Polanco	Administrative Staff Analyst	<u>50%</u>	rpolanco@trs.nyc.ny.us	<u>212-612-</u> <u>5707</u>
55-a Coordinator	Aneilla Netram	Administrative Retirements Benefits Specialist	<u>40%</u>	anetram@trs.nyc.ny.us	<u>212-612-</u> <u>5762</u>
Career Counselor	Aneilla Netram	Administrative Retirements Benefits Specialist	<u>70%</u>	anetram@trs.nyc.ny.us	<u>212-612-</u> <u>5762</u>
EEO Counselor					
EEO Investigator					
EEO Counselor\ Investigator	<u>Victor Tavarez</u>	Adm Manager Non Managerial	30%	vtavarez@trs.nyc.ny.us	<u>212-612-</u> <u>5521</u>
Investigator/Trainer					
EEO Training Liaison					
Other (specify)					
Other (specify)					

^{*} Please note changes (new personnel filling the specified role). You may insert additional entries as needed. Title refers to the civil service title. If there is an EEO\Diversity role that your staff performs that is not on the list above, you may indicate it on the chart. You may provide full contact information once if several roles are performed by the same person.