

**Department of Small Business Services**  
**FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**  
**FY 2024 Agency Quarterly Diversity, Equity, Inclusion and EEO Report**

**Part I: Narrative Summary**

<b>Agency Name:</b> <u>DEPARTMENT OF SMALL BUSINESS SERVICES</u>			
<input checked="" type="checkbox"/> 1 <sup>st</sup> Quarter (July -September), due November 17, 2023,	<input checked="" type="checkbox"/> 2 <sup>nd</sup> Quarter (October – December), due January 30, 2024		
<input checked="" type="checkbox"/> 3 <sup>rd</sup> Quarter (January -March), due April 30, 2024,	<input checked="" type="checkbox"/> 4 <sup>th</sup> Quarter (April -June), due July 30, 2024		
<b>Prepared by:</b>			
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Name	Title	E-mail Address	Telephone No.
<b>Date Submitted:</b> <u>August 14, 2024</u>			
<b><i>FOR DCAS USE ONLY:</i></b>		<b><i>Date Received:</i></b>	

**Department of Small Business Services  
FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

**Instructions for Filling out Quarterly Reports FY 2024**

**[NOTE: These forms are cumulative and designed to retain and preserve information for the entire FY 2024. For Q1 please copy the goals, programs, and initiatives from your draft of the FY 2024 DEI-EEO plan. Insert these statements in the corresponding sections of the Quarterly Report below, particularly sections IV, V, and VI. For Q2, Q3 and Q4, use previous quarter’s submission to update their status, retaining all information for the prior quarters. You should also add programs and initiatives begun in these quarters even if they were not mentioned in the Annual Plan]**

1. Please save this file as **“XXXX Quarter X FY 2024 DEI-EEO Quarterly Report. Part I”**, where ‘XXXX’ is the commonly used acronym of your agency. You must submit this file in MS Word format. **Please do not convert it to PDF.**
2. Complete the “Diversity, Equity, Inclusion and EEO Training Summary” details in Part II – Training Summary [see the attached Excel file].

Core EEO Training: Copy the information from the Training Completion Report you receive quarterly from DCAS Learning & Development onto grey-shaded cells in rows 26, 30, 34, and 38. Include any of these trainings that were administrated by your agency in the rows immediately below (27, 35, 39).

Other Diversity, Equity, Inclusion and EEO Related Training: Beginning with row 45, include training classes co-organized or co-sponsored by your agency EEO and/or HR that are related to the development of the agency staff in the areas of equal employment, diversity, inclusion, civil rights, workplace culture and behavior, interpersonal relations, and community relations.

3. Mark progress in check boxes in the column for the current quarter. [Note: **Delayed** = behind schedule; **Deferred** = put off until later when better resources become available.]
4. Please save the Excel file as **“XXXX Quarter X FY 2024 DEI-EEO Report. Part II Training Summary”**, where ‘XXXX’ is the commonly used acronym of your agency. You must submit this file in MS Excel format. **Please do not convert it to PDF.**

**Department of Small Business Services  
FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

## I. Commitment and Accountability Statement by the Agency Head - Commissioner Kim

Distributed to all agency employees?  Yes, On (Date): \_\_11/28/2023\_\_\_\_\_  No  
 By e-mail  
 Posted on agency intranet and/or website.  
 Other \_\_\_\_\_

## II. Recognition and Accomplishments

**The agency recognized employees, supervisors, managers, and units demonstrating superior accomplishment in diversity, equity, inclusion, and equal employment opportunity through the following:**

- Diversity, equity, inclusion and EEO Awards
- Diversity, equity, inclusion and EEO Appreciation Events
- Public Notices
- Positive Comments in Performance Appraisals
- Other (please specify): \_\_\_\_\_12/15/2023\_\_\_\_\_

**\* Please describe DEI&EEO Awards and/or Appreciation Events below:**

- Agency holiday celebration where each division head nominated employees who exhibited.

**Department of Small Business Services  
FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

**III. Workforce Review and Analysis**

**I. Agency Headcount as of the last day of the quarter was:**

Q1 (9/30/2023):   296   Q2 (12/31/2023):   322   Q3 (3/31/2024):   335   Q4 (6/30/2024):   327  

**II. Agency reminded employees to update self-ID information regarding race/ethnicity, gender, and veteran status.**

Yes On (Date):   1/2/2024    Yes again on (Date):   5/2/2024    No       

NYCAPS Employee Self Service (by email; strongly recommended every year)/

Agency's intranet site

On-boarding of new employees

Newsletters and internal Agency Publications

**III. The agency conducted a review of the quarterly CEEDS reports and the dashboard sent by DCAS to the EEO Officer with demographic data and trends, including workforce composition by job title, job group, race/ethnicity, and gender; new hires, promotions, and separation data; and utilization analysis.**

Yes - on (Dates): Q1 Review Date:    Q2 Review Date:   12/18/2024   Q3 Review date:   3/18/ & 4/3/24   Q4 Review date:   6/17/2024  

**The review was conducted with:**

Agency Head

Human Resources

General Counsel

Other                   

Not conducted

Agency Head

Human Resources

General Counsel

Other                   

Not conducted

Agency Head

Human Resources

General Counsel

Other   DC  

Not conducted

Agency Head

Human Resources

General Counsel

Other                   

Not conducted.

**Department of Small Business Services**  
**FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

## **IV. EEO, Diversity, Inclusion and Equity Initiatives for FY 2024**

Please describe your progress this quarter in implementing the primary goals in Section IV of your Agency Diversity, Equity, Inclusion and EEO Plan for FY 2024.

### **A. Workforce:**

Please list the **Workforce Goal(s)** included in *Section IV: Diversity, Equity, Inclusion and EEO Initiatives for FY 2023*, which you set/declared in your FY 2024 Diversity, Equity, Inclusion and EEO Plan (e.g., underutilization, workforce planning, succession planning and diverse applicant pool, among others).

#### **1. Structured Interview questions database**

**Description:** HR and EEO collaborated to formulate potential hiring questions, hiring managers should use in the hiring process.

##### Workforce Goal #1 Updates:

Q1 Update:	<input checked="" type="checkbox"/> Planned	<input checked="" type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
Q2 Update:	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q3 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input checked="" type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q4 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

#### **2. Work study programs for Veteran students**

**Description:** SBS is collaborating with the Department of Veterans Service to create a talent pipeline of veteran students and their dependents.

##### Workforce Goal #2 Updates:

Q1 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q2 Update:	<input checked="" type="checkbox"/> Planned	<input checked="" type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

## Department of Small Business Services

### FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report

**Q3 Update:**    Planned    Not started    Ongoing    Delayed    Deferred    Completed  
**Q4 Update:**    Planned    Not started    Ongoing    Delayed    Deferred    Completed

#### 3. Expansion of resources to promote diverse hiring upon the end of hiring freeze.

**Description:** SBS onboarded new recruitment specialist ahead of hiring freeze to support hiring processes and recruitment, and enhance the agency’s capacity to meet diversity, equity and inclusion recruiting goals. During the hiring freeze that began in October 2023, the specialist worked with supervisors whose teams have vacancies to strategize on recruitment for diversity strategies to implement post-freeze and the agency continued to host networking sessions to introduce potential recruits to SBS.

**Workforce Goal #3 Updates:**

**Q1 Update:**    Planned    Not started    Ongoing    Delayed    Deferred    Completed  
**Q2 Update:**    Planned    Not started    Ongoing    Delayed    Deferred    Completed  
**Q3 Update:**    Planned    Not started    Ongoing    Delayed    Deferred    Completed  
**Q4 Update:**    Planned    Not started    Ongoing    Delayed    Deferred    Completed

#### 4. Senior Stakeholder Investment in DEI

**Description:** During weekly leadership meetings, managers share challenges and best practices to improve agency culture and enhance professional development. An agency’s DEI initiatives must have leadership buy-in to succeed, so these meetings and ongoing engagement ensure that there is awareness among senior stakeholders that DEI must be a priority. Other activities include:

- Planned training and support focused on improving management culture, and thus, agency culture over the next two quarters focuses on professional development for newer, less experienced managers.
- Listening sessions held by the Commissioner throughout the agency give managers and other staff an opportunity to develop as professionals by presenting their own proposals to enhance SBS culture.

**Workforce Goal #4 Updates:**

**Q1 Update:**    Planned    Not started    Ongoing    Delayed    Deferred    Completed  
**Q2 Update:**    Planned    Not started    Ongoing    Delayed    Deferred    Completed

## Department of Small Business Services

### FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report

Q3 Update:  Planned  Not started  Ongoing  Delayed  Deferred  Completed  
 Q4 Update:  Planned  Not started  Ongoing  Delayed  Deferred  Completed

**5. Improve internal communications and build a more cohesive community:**

**Description:**

- SBS continues to maintain weekly surveys and emails from the Commissioner providing an opportunity for feedback to agency leadership and highlighting agency accomplishments.
- SBS introduced a weekly email from the Communications team focused on press mentions and highlighting agency accomplishments.
- SBS HR continue to send regular all-staff notifications.

**Workforce Goal #5 Updates:**

Q1 Update:  Planned  Not started  Ongoing  Delayed  Deferred  Completed  
 Q2 Update:  Planned  Not started  Ongoing  Delayed  Deferred  Completed  
 Q3 Update:  Planned  Not started  Ongoing  Delayed  Deferred  Completed  
 Q4 Update:  Planned  Not started  Ongoing  Delayed  Deferred  Completed

6. HR created a training schedule to provide managers support on leading their teams. This first round of DCAS trainings will focus on providing feedback to employees. “Giving Feedback and Getting Results” is a training that will be available in May 2024. HR also coordinates trainings based on unit/developmental needs, such as “Essentials of Project Management for the Non-Project Manager” which was completed in September 2023.

**Workforce Goal #6 Updates:**

Q1 Update:  Planned  Not started  Ongoing  Delayed  Deferred  Completed  
 Q2 Update:  Planned  Not started  Ongoing  Delayed  Deferred  Completed  
 Q3 Update:  Planned  Not started  Ongoing  Delayed  Deferred  Completed  
 Q4 Update:  Planned  Not started  Ongoing  Delayed  Deferred  Completed

**Department of Small Business Services**  
**FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

7. Efforts to reduce Workforce underutilization: Conducting a three-year equity research project to glean comprehensive insights into the agency’s acquisition and attrition trends. Data analysis is underway and project first draft of the report for June 2024.

**Workforce Goal #7 Updates:**

**Q1 Update:**     Planned     Not started  Ongoing     Delayed     Deferred     Completed  
**Q2 Update:**     Planned     Not started  Ongoing     Delayed     Deferred     Completed  
**Q3 Update:**     Planned     Not started  Ongoing     Delayed     Deferred     Completed  
**Q4 Update:**     Planned     Not started  Ongoing     Delayed     Deferred     Completed

8. Throughout June, SBS (Workforce1 Unit) hosted a series of SCION Kick-off events in its Workforce1 Career Centers in five (5) boroughs. In addition to introducing Community Partners to Workforce1 staff and services and Community Partners to other Community-Based Organizations, these events served to highlight SBS’ commitment to better servicing people with Disabilities, train center staff on Disability Etiquette, and introduce our SBS staff to Community Partners (by borough) that provide services for people with disabilities. Since March 2024, every month, SBS’ Workforce Development Division (WDD) has participated in Hiring Halls to serve people in communities with the highest unemployment rates.

**Workforce Goal #8 Updates:**

**Q1 Update:**     Planned     Not started  Ongoing     Delayed     Deferred     Completed  
**Q2 Update:**     Planned     Not started  Ongoing     Delayed     Deferred     Completed  
**Q3 Update:**     Planned     Not started  Ongoing     Delayed     Deferred     Completed  
**Q4 Update:**     Planned     Not started  Ongoing     Delayed     Deferred     Completed



## Department of Small Business Services FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report

### B. Workplace:

Please list the Workplace Goal(s) included in *Section IV: Diversity, Equity, Inclusion and EEO Initiatives for FY 2024*, which you set/declared in your FY 2024 Diversity, Equity, Inclusion and EEO Plan (e.g., job satisfaction/engagement surveys, exit interviews/surveys, and onboarding surveys).

#### 1. Performance Evaluation

**Description:** SBS is restructuring its employee performance evaluation process to ensure the evaluations are conducted objectively and free of identity bias. Steps taken to accomplish this goal include creating a Tasks and Standards library that provides Managers with language they can use to assess the performance of their reports in a structured way and provide guidance that ensures workplace success. As such, restructuring the performance evaluation process contributes to the agency’s employee retention.

EEO Director requested incorporation of Diversity, Equity, and Inclusion (DE&I) standards into formal performance evaluation process.

**Workplace Goal #1 Updates:**

Q1 Update:	<input checked="" type="checkbox"/> Planned	<input checked="" type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q2 Update:	<input type="checkbox"/> Planned	<input checked="" type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q3 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input checked="" type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q4 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

#### 2. SBS Inclusion Diversity Equity Access (IDEA) Council

**Description:** SBS’ Inclusion Diversity Equity Access (IDEA) Council launched its applications for new members application on December 4, 2023, with the intention of planning for its ongoing presence at the agency and intention to create an inclusive environment that values difference. Agency employees from diverse backgrounds were invited to advance the NYC Department of Small Business Services’ Diversity, Equity, and Inclusion (DEI) Mission: “To support our Agency’s overall mission, the Council strive to build a transparent culture of diversity, equity, and inclusion where employees feel a sense of belonging and perform their work with pride, passion, and commitment.” This Employee Resource Group also supports agency retention by creating an open forum where colleagues can share

## Department of Small Business Services FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report

and learn how to work together as a team.

Five new members joined after the December invitation.

### Workplace Goal #2 Updates:

Q1 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q2 Update:	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input checked="" type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q3 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input checked="" type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q4 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

### 3. **Trying to formalize how SBS' IDEA Council will serve as steering committee for employee resource group (ERG).**

#### Workplace Goal #3 Updates:

Q1 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q2 Update:	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input checked="" type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q3 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input checked="" type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q4 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

### 4. **Other Workplace Activities:**

In Q1, SBS launched Kids Day (August 30, 2023) and a Summer Gathering (August 11, 2023). Positive feedback from these events has included requests from employees on when in 2024, SBS will host them again.

#### Workplace Goal #4 Updates:

Q1 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
Q2 Update:	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input checked="" type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q3 Update:	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q4 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

5. SBS organizes semi-regular "SBS Insider" events, which are agency-wide fireside chats organized and hosted by SBS' Executive Team to celebrate diverse holidays and heritage months. For the third quarter FY2024, SBS hosted an SBS Insider with EDC President & CEO

## Department of Small Business Services

### FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report

Andrew Kimball (January 23), Microsoft Associate General Counsel Bruce Jackson (February 22), and DSNY Commissioner Jessica Tisch (March 28). Additionally, SBS hosted The Dining Out NYC Community and Ethnic Media Roundtable with DOT Commissioner Ydanis Rodriguez (March 6).

**Workplace Goal #5 Updates:**

<b>Q1 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q2 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q3 Update:</b>	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
<b>Q4 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

6. SBS organizes semi-regular “SBS Insider” events, which are agency-wide fireside chats organized and hosted by SBS’ Executive Team to celebrate diverse holidays and heritage months. For the fourth quarter FY2024, SBS hosted an SBS Insider with Commissioner Kevin Kim (June 25), Deputy Mayor Maria Torres-Springer (May 30), and Pride Movie Screening: We Came to Sweat (June 28). Additionally, SBS hosted a guided discussion with Commissioner Kim and CEO Wen Zhou (April 12).

**Workplace Goal #7 Updates:**

<b>Q1 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q2 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q3 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q4 Update:</b>	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed

**7. AAPI History Month:**

Celebrating AAPI Women Entrepreneurs. Celebrate the Asian American and Pacific Islander (AAPI) Heritage Month by joining us for an insightful and inspiring event that celebrates the journey of four Asian women entrepreneurs. Our panelists will share their unique challenges, pivotal moments in their business journeys, and insights into their mindsets (May 31, 2024).

**Workplace Goal #74 Updates:**

<b>Q1 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q2 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

**Department of Small Business Services**  
**FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

Q3 Update:  Planned     Not started     Ongoing     Delayed     Deferred     Completed  
 Q4 Update:  Planned     Not started     Ongoing     Delayed     Deferred     Completed

**C. Community:**

Please list the Community Goal(s) included in Section IV: Diversity, Equity, Inclusion and EEO Initiatives for FY 2024, which you set/declared in your FY 2024 Diversity, Equity, Inclusion and EEO Plan (e.g., community outreach and engagement, M/WBE participation and customer satisfaction surveys).

**1. Veteran’s Business Services**

**Description:** The agency’s Division of Business Services spearheaded the Boss-Up Program for Veterans launch in collaboration with the Department of Veterans Services in 2023, which will provide veterans entrepreneurial training and business start-up grant opportunities. HR’s Work Student Veterans Internship program will also help provide the additional staffing needed for this program’s ongoing operational needs. Three interns are projected to join this initiative in Q3 2024.

**Community Goal #1 Updates:**

Q1 Update:  Planned     Not started     Ongoing     Delayed     Deferred     Completed  
 Q2 Update:  Planned     Not started     Ongoing     Delayed     Deferred     Completed  
 Q3 Update:  Planned     Not started     Ongoing     Delayed     Deferred     Completed  
 Q4 Update:  Planned     Not started     Ongoing     Delayed     Deferred     Completed

**2. 15<sup>th</sup> Annual Procurement Fair at Barclays Center**

**Description:** SBS’ 15<sup>th</sup> annual procurement fair aims to provide Minority or Women-owned (MWBE) small business owners with the information they need to pursue procurement contracts with the City. Hosted on Monday, October 2, 2023, the fair set records with over 1,200 attendees.

## Department of Small Business Services

### FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report

**Community Goal #2 Updates:**

Q1 Update:	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
Q2 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q3 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q4 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

**3. Direct outreach to Black-owned businesses to bridge gaps in funding during National Black Business Month**

**Description:**

- The "The Melanin Summit" Event was hosted in early August 2023, a first-of-its-kind event in partnership with SBS' BE NYC initiative, The Black Institute, and City Council Speaker Adrienne Adams to convene and provide targeted services to M/WBEs that face challenges in City contracting. The event was attended both in person and virtually by more than 200 people, and featured speakers such as Council Member Mercedes Narcisse and experts from 12 Community Development Financial Institutions (CDFIs). The summit was conceived as an innovative way to connect Black small business owners, including certified M/WBEs, with affordable financing via SBS' CDFI partners.
- On August 23rd and 24th, 2023, SBS hosted outreach and events led by SBS's Black Entrepreneurs NYC (BE NYC) initiative to spotlight and serve Black-owned businesses.
- In August 2023, an announcement of a significant expansion of the Contract Financing Loan Fund program that will enable the City to provide an additional \$50 million in low-interest funding to Minority and Women-owned Business Enterprises (M/WBEs) providing City goods and services. Local lending partners will leverage the new multi-million City investment into the fund to double the program's impact, helping 350 M/WBE contractors fulfill \$600 million in City contracts by FY 2026.

**Community Goal #3 Updates:**

Q1 Update:	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input checked="" type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q2 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
Q3 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q4 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

## Department of Small Business Services FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report

### 4. Event at Brooklyn Commons SBS

Description: SBS hosted a two-day experience at the Brooklyn Commons during Q1:

- Day 1 focused on vendor services, including MWBE certification, capital access, local CBOs and service providers, and corporate partners.
- Day 2 was a hybrid marketplace for featuring/highlighting 10-20 Shop Black NYC retail vendors (2-4 per borough). The event was livestreamed and incorporated digital purchase capabilities.

**Community Goal #4 Updates:**

Q1 Update:	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
Q2 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
Q3 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q4 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

### 5. Other Community programs and activities:

SBS Commissioner and leadership team collaborated and coordinated “Corridor Walks” with City Council Members and business leader.

**Community Goal #5 Updates:**

Q1 Update:	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
Q2 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
Q3 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q4 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

### 6. Quarter 3 Community Outreach:

In the 3<sup>rd</sup> quarter, the Community Outreach team hosted two (2) door-to-door outreach events in February to promote all business services in collaboration with elected officials' offices in various languages, five (5) in-person presentations/webinars to local entrepreneurs and

## Department of Small Business Services

### FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report

stakeholders, one (1) in-person presentation to the Association of Latin American Consuls General in Spanish to amplify business services available to their local stakeholders, eleven (11) mobile outreach events to promote business services to diverse entrepreneurs and business owners, five (5) Working Peoples job tours events to promote all SBS services available to job seekers, aspiring entrepreneurs and business owners in the 13 highest gun-violence impacted zip-codes, and twenty-nine (29) tabling events to promote all business services to current and prospective entrepreneurs. Many of these events were conducted in various languages, including English, Spanish, and Bangla.

**Community Goal #6 Updates:**

<b>Q1 Update:</b>	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
<b>Q2 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q3 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q4 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

**7. Citywide M/WBE Program:**

SBS is an administrative partner for the Citywide M/WBE Program for which the Adams Administration has outlined two more recent primary strategic goals: to award \$25 billion in City contracts to M/WBEs by FY2026 and to award \$60 billion in City contracts to M/WBEs by FY2030. To deliver on these goals, SBS’ DEFO division thirty-three M/WBE events online in the Bronx, Manhattan, Queens, and Brooklyn during the third quarter of Fiscal Year 2024.

**Community Goal #7 Updates:**

<b>Q1 Update:</b>	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
<b>Q2 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q3 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q4 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

**8. Women Entrepreneur (WE NYC) Program:**

## Department of Small Business Services FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report

**WE Connect Event: Breaking Barriers in Emerging Industries** (March 8, 2024) - An inspiring event during Women's History Month and International Women's Day as WE NYC, in partnership with Women.nyc, and AIA NY, proudly presents the "Breaking Barriers in Emerging Industries" event. This transformative gathering is dedicated to fostering a thriving ecosystem for women entrepreneurs.

**WE Master Leadership Conference: Revolutionize Your Business Growth** (February 21 & 22, 2024) – WE NYC’s two-day spring conference. This event will spotlight the significance of diversity in entrepreneurship, particularly in honor of Black History Month. Get insights from a panel featuring WE NYC mentors and clients. They'll share firsthand experiences of how embracing diversity in entrepreneurship has fueled their business growth in NYC.

**WE Connect Event: Celebrating Asian Women Entrepreneurs** (February 9, 2024) - In anticipation of the Lunar New Year celebrations, join us for an insightful and inspiring event that celebrates the journey of Asian women entrepreneurs. Our panelists will share their unique challenges, pivotal moments in their business journeys, insights into their mindsets, and cherished rituals surrounding the Lunar New Year.

**Community Goal #8 Updates:**

<b>Q1 Update:</b>	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
<b>Q2 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q3 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
<b>Q4 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed

**9. Capacity Building Workshop:**

**Fostering a Culture of Transformation for CBDOs** (May 21<sup>st</sup>) – This workshop, part of NDD’s Capacity Building workshop series, focused on how a transformed DEIB culture at a community-based development organization can help drive change and foster sustainability. Hosted on Zoom, this online training featured interactive discussions and practical exercises. This event culminated in Q4 but was planned between Q3 and Q4.

**Community Goal #9 Updates:**

<b>Q1 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
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**Department of Small Business Services**  
**FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

<b>Q2 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q3 Update:</b>	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q4 Update:</b>	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed

**10. Cause Effective Board Retreats:**

This service, part of Neighborhood Development Division (NDD’s) Capacity Building programs, provided individuals board and staff engagement programming for community-based development organizations working in low and moderate-income neighborhoods. The programming focused on bridging the gap between board members and staff with diverse identities and perspectives. In Q4, Fordham Road BID, Columbus Amsterdam BID, and Red Hook Business Alliance all planned and executed board retreats and coaching sessions with our service provider.

**Community Goal #10 Updates:**

<b>Q1 Update:</b>	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q2 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q3 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q4 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed

**11. Black M/WBEs Lunch & Learn:**

BE NYC conducted four Lunch & Learn webinars to connect Black M/WBEs with information on City agency procurement trends and opportunities, reaching 145 attendees. On June 6, BE NYC hosted its first BE NYC Open House (virtual), which connected 69 attendees with information and resources available to business owners through BE NYC and other SBS programs. During the month of June, BE NYC was particularly active around the Juneteenth holiday, with outreach events on 6/13 in Staten Island (53 potential business owners & job seekers engaged), 6/15 in Harlem (205 potential business owners & job seekers engaged), the Juneteenth holiday (6/19) in Crown Heights, Brooklyn, and 6/20 in Canarsie with Sen. Roxanne Persaud.

**Community Goal #11 Updates:**

**Department of Small Business Services**  
**FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

<b>Q1 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q2 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q3 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q4 Update:</b>	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed

**12. BE NYC Events:**

BE NYC Executive Director supported production and gave remarks at a Town Hall for the African Community in the Bronx, which supported approximately 30 attendees. Additionally, BE NYC Executive Director provide remarks at the Juneteenth Tech NYC Forum at Medgar Evers College on June 17th and spoke on a panel ("Environmental Sustainability and Economic Development: Profit and Purpose") at the Wealth Weekend Impact Investing Summit on June 18th.

**Community Goal #12 Updates:**

<b>Q1 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q2 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q3 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q4 Update:</b>	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed

**13. SBS Outreach and MWBE Recruitment Events:**

SBS is an administrative partner for the Citywide M/WBE Program for which the Adams Administration has outlined two more recent primary strategic goals: to award \$25 billion in City contracts to M/WBEs by FY2026 and to award \$60 billion in City contracts to M/WBEs by FY2030. To deliver on these goals and MMR metrics under SBS’ stewardship, SBS’ DEFO division partnered with the Outreach Division on 29 events throughout the five boroughs and online to provide services related but not limited to MWBE certification, contract procurement, and business development, in the fourth quarter of Fiscal Year 2024.

**Community Goal #13 Updates:**

<b>Q1 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
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**Department of Small Business Services**  
**FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

Q2 Update:    Planned    Not started    Ongoing    Delayed    Deferred    Completed  
 Q3 Update:    Planned    Not started    Ongoing    Delayed    Deferred    Completed  
 Q4 Update:    Planned    Not started    Ongoing    Delayed    Deferred    Completed

14. Upcoming DEFO programming and activities in the planning phase within the fourth quarter included:

- a. The SBS 16th Annual MWBE Procurement Fair: To connect certified M/WBEs to City contracting opportunities and SBS resources and programs.
- b. National Black Business Month programming: To highlight Black entrepreneurship and small business and connect them to resources, training, opportunities, and capital.
- c. MWBE Borough Forum Series: To recruit minority and women-owned businesses to the program and connect them and currently certified M/WBEs to City contracting opportunities and SBS resources and programs.

**Community Goal #14 Updates:**

Q1 Update:    Planned    Not started    Ongoing    Delayed    Deferred    Completed  
 Q2 Update:    Planned    Not started    Ongoing    Delayed    Deferred    Completed  
 Q3 Update:    Planned    Not started    Ongoing    Delayed    Deferred    Completed  
 Q4 Update:    Planned    Not started    Ongoing    Delayed    Deferred    Completed

**Department of Small Business Services  
FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

**D. Equity, Inclusion and Race Relations Initiatives:**

Please list the Equity, Inclusion and Race Relations initiatives included in Section IV: Diversity, Equity, Inclusion and EEO Initiatives for FY 2024, which you set/declared in your FY 2024 Diversity, Equity, Inclusion and EEO Plan.

Please describe the steps that your agency has taken to establish your agency as a leader in creating equitable and inclusive workplace environment and enhancing cultural competency. Please specify Equity and Race Relations initiatives embarked on, or continued from previous year(s), e.g., meetings, educational and cultural programs, presentations, discussions, books/articles, other suggested readings, etc., and describe the activities, including the dates when the activities occurred. How do you evaluate the impact of these initiatives?

**1. SBS' IDEA Council Book club reading**

**Description:** SBS' ERG, the IDEA Council hosts a series of book clubs where colleagues read and discussed works that analyzed issues related to Diversity, Equity, and Inclusion, and provided best practices.

**Equity, Inclusion and Race Relations Initiative #1 Updates:**

Q1 Update:	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input checked="" type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q2 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q3 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q4 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

**2. Hispanic Heritage Month (Sept 15-Oct 15) Event**

**Description:** On October 11, 2023, SBS hosted a Fireside Chat in honor of Hispanic Heritage Month (Sept 15-Oct 15). During the event colleagues shared insights on initiatives our agency is leading to support Hispanic business owners, and provided personal insights on their unique Hispanic heritages inform how and why they do the work they do.

## Department of Small Business Services

### FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report

**Equity, Inclusion and Race Relations Initiative #2 Updates:**

Q1 Update:	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
Q2 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
Q3 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q4 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

### 3. Veterans Day Event

**Description:** On November 10, 2023, SBS hosted a “SBS Insider” Fireside Chat in reflection of Veterans Day (observed November 11th). During this event, colleagues shared personal stories and how their service has impacted their work and lives. Employees also had the opportunity to ask questions and learn more about their colleague’s professional journeys.

**Equity, Inclusion and Race Relations Initiative #3 Updates:**

Q1 Update:	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
Q2 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q3 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q4 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

### 4. Heritage Month Celebration:

**WE Connect Event: Celebrating AAPI Women Entrepreneurs** (May 31, 2024) - Celebrate the Asian American and Pacific Islander (AAPI) Heritage Month by joining us for an insightful and inspiring event that celebrates the journey of four Asian women entrepreneurs. Our panelists will share their unique challenges, pivotal moments in their business journeys, and insights into their mindsets.

**Equity, Inclusion and Race Relations Initiative #4 Updates:**

Q1 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q2 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q3 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q4 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed

## Department of Small Business Services FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report

### 5. SBS Outreach and M/WBE Events:

The SBS Outreach and M/WBE Recruitment team held or participated in 119 business development, MWBE certification, or workforce events that reached over 6,000 people for FY2024’s fourth quarter. The events were held across all five boroughs and online, with outreach provided in the English, Spanish, Arabic, Bangla, French, Chinese or Thai languages. Highlights include the *2024 Small Business Expo* on May 29, 2024, where over 2300 people were provided access to free business services, workshops, or networking opportunities with other business owners in the top 10 languages, including but not limited to English, Spanish, and Chinese languages; the *Harlem Pride 2024 Celebration Day* on June 29, 2024, where more than 260 people were served in the English and Spanish languages; and the *M/WBE Borough Forum* in Queens held on April 4, 2024 in collaboration with the Mayor’s Office of MWBE, Queens Borough President and Queens Chamber of Commerce to promote the City’s M/WBE Certification Program and Selling to Government resources to current and prospective M/WBE Firms while spotlighting procuring agencies and business support providers.

#### **Equity, Inclusion and Race Relations Initiative #5 Updates:**

<b>Q1 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q2 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q3 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q4 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input checked="" type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed

### 6. NYC SCION Kick-offs

Through the month of June, SBS (Workforce1 Unit) hosted a series of SCION Kick-off events in the Workforce1 Career Centers (1 in each borough). The purpose of the event was to:

- Highlight our commitment to better servicing people with Disability in our Workforce1 Career Centers.
- Train center staff on Disability Etiquette Awareness.
- To introduce our staff to Community Partners (by borough) that provide services for people with disabilities to better coordinate access to workforce development services and supports.
- Introduce Community Partners to Workforce1 staff and services.
- Introduce Community Partners to other CBOs in the borough that they could network with

# Department of Small Business Services

## FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report

### Dates of Event

6/4 Bronx

6/6 Staten Island

6/11 Queens

6/18 Manhattan

6/27 Brooklyn

### New Yorkers

We have hosted several curated hiring events for New Yorkers to connect this community to employment opportunities. We've also customized services to better cater towards this community's needs (both through internal services and services offered through CBOs).

We launched an ESL class (in partnership with DOE) that takes place at the Queens Workforce1 Career Center

### JobsNYC

We've participated in several Hiring Halls intended to service people in communities with the highest unemployment rate. (1 per month in each borough since March)

### Equity, Inclusion and Race Relations Initiative #6 Updates:

Q1 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q2 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q3 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q4 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input checked="" type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed

**Department of Small Business Services**  
**FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

**V. Recruitment**

**A. Recruitment Efforts**

Please list **Recruitment Initiatives and Strategies** which you set/declared in your FY 2024 Diversity, Equity, Inclusion and EEO Plan (e.g., targeted outreach and outreach, diversity recruitment, social media presence, where jobs are posted, EEO and APO collaboration, evaluation of best recruitment sources, structured interview training and unconscious bias training).

**1. Database for Legal roles with DEI Recruitment Leads**

A database was created to support recruitment for legal roles at SBS. The database includes culturally oriented organizations like the Asian American Legal Defense and Education Fund and the LGBT Bar of New York to support the acquisition of candidates in the legal field from diverse backgrounds. 50% of the entries in the database support recruiting equity based on gender, race/ethnicity, or sexuality. The agency’s recruitment team contacted representatives listed in the database for the advertising of its Agency Attorney role in 2023.

Presently, SBS is evaluating the effectiveness of its DEI Recruitment Database strategy against its goal of having a minimum of 15 external recruitment partners specializing in the following areas: Race/Ethnicity, Gender, and Sexuality by the end of FY 2024. To date, SBS has also succeeded in adding Military Status to the EEO categories to the scope of its Recruitment efforts by way of the creation of an SBS Work Study internship created in collaboration with the NYC Department of Veteran’s Services.

**Recruitment Initiatives/Strategies #1 Updates:**

<b>Q1 Update:</b>	<input checked="" type="checkbox"/> <b>Planned</b>	<input type="checkbox"/> <b>Not started</b>	<input checked="" type="checkbox"/> <b>Ongoing</b>	<input type="checkbox"/> <b>Delayed</b>	<input type="checkbox"/> <b>Deferred</b>	<input type="checkbox"/> <b>Completed</b>
<b>Q2 Update:</b>	<input type="checkbox"/> <b>Planned</b>	<input checked="" type="checkbox"/> <b>Not started</b>	<input type="checkbox"/> <b>Ongoing</b>	<input type="checkbox"/> <b>Delayed</b>	<input type="checkbox"/> <b>Deferred</b>	<input type="checkbox"/> <b>Completed</b>
<b>Q3 Update:</b>	<input type="checkbox"/> <b>Planned</b>	<input type="checkbox"/> <b>Not started</b>	<input type="checkbox"/> <b>Ongoing</b>	<input type="checkbox"/> <b>Delayed</b>	<input type="checkbox"/> <b>Deferred</b>	<input type="checkbox"/> <b>Completed</b>
<b>Q4 Update:</b>	<input type="checkbox"/> <b>Planned</b>	<input type="checkbox"/> <b>Not started</b>	<input type="checkbox"/> <b>Ongoing</b>	<input type="checkbox"/> <b>Delayed</b>	<input type="checkbox"/> <b>Deferred</b>	<input type="checkbox"/> <b>Completed</b>



## Department of Small Business Services FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report

### 2. Hiring Hall August 28, 2023

Description: SBS attended the DCAS-sponsored Hiring Hall on August 28, 2023, to hire for 8 entry-level roles including: Program Manager, Regulatory Reform, Contract Manager, Program Manager Capital Access, Program Manager M/WBE, Compliance Advisor and Program Manager. New Yorkers from diverse backgrounds attended to Hiring Hall, and SBS’ HR Team reviewed more than 300 resumes.

**Recruitment Initiatives/Strategies #2 Updates:**

<b>Q1 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
<b>Q2 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
<b>Q3 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input checked="" type="checkbox"/> Completed
<b>Q4 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

### 3. JobsNYC Hiring Halls

SBS attended 20 JobsNYC Hiring Halls from March 2024 – June 2024 where workforce services were promoted as well as SBS job opportunities. Each event was held in different neighborhoods throughout the 5 boroughs.

SBS continues to disseminate structured interview best practices via a guidance deck to Hiring Managers at the point of job posting and to encourage hiring managers to attend DCAS’ Structured Interviewing and Unconscious Bias and Structured Interviewing: Utilizing Follow-Up and Probing Questions training.

SBS’s Human Resources and EEO Office continue to collaborate in the review and approval of interview questions, which are added the Interview Question Library as a resource for hiring managers.

**Recruitment Initiatives/Strategies #3 Updates:**

<b>Q1 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q2 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q3 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
<b>Q4 Update:</b>	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input checked="" type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

**Department of Small Business Services  
FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

**4. Recruitment Efforts for Civil Service Exams**

List all recruitment events that were held by the agency to promote open-competitive civil service examinations.

Quarter #	Event Date	Event Name	Borough
1		N/A	
2		N/A	
3		N/A	
4		N/A	

SBS continues to send reminders of civil service exams available for filing. Additionally, HR continues to send information about DCAS Civil Service 1 on 1 sessions.

**5. List actual expenditures related to recruiting candidates for open-competitive and promotion civil service exams.**

Borough	Approximate Dollar Amount (\$) in Q1	Approximate Dollar Amount (\$) in Q2	Approximate Dollar Amount (\$) in Q3	Approximate Dollar Amount (\$) in Q4
Bronx				
Brooklyn				
Manhattan				
Queens				
Staten Island				

## Department of Small Business Services FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report

### 6. Other Recruitment Strategies:

SBS is planning recruitment with following programs for interns in FY 2024: SYEP (Summer 2024), Veterans work study program (Fall 2024), Stanford in NY (Fall 2024), and Stanford Cardinal Quarter (Summer 2025). These internships include professional mediation trainings and engaging group activities. Additionally, interns have the chance to go on field trips to City Hall, Wall Street, and visit other key downtown Manhattan sites.

#### Recruitment Initiatives/Strategies #5 Updates:

Q1 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q2 Update:	<input type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q3 Update:	<input checked="" type="checkbox"/> Planned	<input type="checkbox"/> Not started	<input type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed
Q4 Update:	<input type="checkbox"/> Planned	<input checked="" type="checkbox"/> Not started	<input checked="" type="checkbox"/> Ongoing	<input type="checkbox"/> Delayed	<input type="checkbox"/> Deferred	<input type="checkbox"/> Completed

### C. Recruitment Sources

List recruitment sources used for filling vacancies in the current Quarter 3.

1. N/A
- 2.
- 3.

### D. Internships/Fellowships

The agency is providing the following internship opportunities in FY 2024. [**Note:** Please update this information every quarter.]

**Race/Ethnicity\* [#s]** \* Use self-ID data obtained from NYCAPS; **Gender\* [#s]** [N-B=Non-Binary; O=Other; U=Unknown] \* Use self-ID data

1. Urban Fellows Total: 2

**Department of Small Business Services**  
**FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

Race/Ethnicity\* [#s]: Black\_\_\_ Hispanic\_1\_\_ Asian/Pacific Islander\_\_\_ Native American\_\_\_ White\_1\_\_ Two or more Races\_\_\_

Gender\* [#s]: M \_\_\_ F \_2\_\_ N-B \_\_\_ O \_\_\_ U \_\_\_ N/A

2. Public Service Corps Total:

Race/Ethnicity\* [#s]: Black\_\_\_ Hispanic\_\_\_ Asian/Pacific Islander\_\_\_ Native American\_\_\_ White\_\_\_ Two or more Races\_\_\_

Gender\* [#s]: M \_\_\_ F \_\_\_ N-B \_\_\_ O \_\_\_ U \_\_\_ N/A

3. Summer College Interns Total:

Race/Ethnicity\* [#s]: Black\_\_\_ Hispanic\_\_\_ Asian/Pacific Islander\_\_\_ Native American\_\_\_ White\_\_\_ Two or more Races\_\_\_

Gender\* [#s]: M \_\_\_ F \_\_\_ N-B \_\_\_ O \_\_\_ U \_\_\_ N/A

4. Summer Graduate Interns Total:

Race/Ethnicity\* [#s]: Black\_\_\_ Hispanic\_\_\_ Asian/Pacific Islander\_\_\_ Native American\_\_\_ White\_\_\_ Two or more Races\_\_\_

Gender\* [#s]: M \_\_\_ F \_\_\_ N-B \_\_\_ O \_\_\_ U \_\_\_ N/A

5. Other (Civil Service Fellow) Total: 2

Race/Ethnicity\* [#s]: Black\_1\_\_ Hispanic\_\_1\_ Asian/Pacific Islander\_\_\_ Native American\_\_\_ White\_\_\_ Two or more Races\_\_\_

Gender\* [#s]: M \_1\_\_ F \_1\_\_ N-B \_\_\_ O \_\_\_ U \_\_\_

6. Other (College Aide) Total: 1

**Department of Small Business Services**  
**FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

Race/Ethnicity\* [#s]: Black\_\_\_ Hispanic\_\_\_ Asian/Pacific Islander\_\_\_ Native American\_\_\_ White\_\_1\_ Two or more Races\_\_\_

Gender\* [#s]: M \_\_\_ F \_1\_ N-B \_\_\_ O \_\_\_ U \_\_\_

**Additional comments:**

- In July 2024, SBS hosted 21 SYEP interns. The agency will be providing professional mediation trainings, engaging group activities, cohort-wide brown bag lunches with senior leaders, and a field trip to City Hall.
  
- SBS continues to work with the following programs to recruit interns for the Fall and beyond: Stanford in NY, Harvard Club Foundation and Veterans Work study. This quarter, SBS is planning to recruit interns from the Moynihan Public Service Fellows program through the City College of New York, and the Public Service Corp work study program as well as the next cohort of Urban Fellows through DCAS.

**Department of Small Business Services  
FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

**E. 55-A Program**

The agency uses the 55-a Program to hire and retain qualified individuals with disabilities.  Yes  No

Currently, the agency employs the following number of 55-a participants:

Q1 (9/30/2023):   3   Q2 (12/31/2023):   3   Q3 (3/31/2024):   3   Q4 (6/30/2024):   3  

During the 1st Quarter, a total of  0  new applications for the program were received.

During the 1st Quarter  0  participants left the program due to \_\_\_\_\_.

During the 2nd Quarter, a total of  0  new applications for the program were received.

During the 2nd Quarter    participants left the program due to \_\_\_\_\_.

During the 3rd Quarter, a total of  0  new applications for the program were received.

During the 3rd Quarter    participants left the program due to [state reasons] \_\_\_\_\_.

During the 4th Quarter, a total of  0  new applications for the program were received.

During the 4th Quarter  0  participants left the program due to [state reasons] \_\_\_\_\_.

**The 55-a Coordinator has achieved the following goals:**

1. Disseminated 55-a information –  
by e-mail:  Yes  No  
in training sessions:  Yes  No  
on the agency website:  Yes  No  
through an agency newsletter:  Yes  No  
Other: \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

**Department of Small Business Services**  
**FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

## **VI. Selection (Hiring and Promotion)**

**Please review Section VI of your FY 2024 Diversity, Equity, Inclusion and EEO Plan and describe your activities for this quarter below:**

Please list additional **Selection Strategies and Initiatives** which you set/declared in your FY 2024 Diversity, Equity, Inclusion and EEO Plan (*e.g., use of structured interview, EEO or APO representatives observing interviews, review of placements, review of e-hire applicant data*). Please describe the steps that your agency has taken to meet these objectives.

- 1. Career Counseling:** Advising employees of opportunities for promotion and career development; Notification of promotion/transfer opportunities.

SBS Employees are encouraged to schedule 1-on-1 meetings with the agency's career counselor to learn more about civil service and how to navigate professional development in the City of New York. The career counselor recommends trainings and exams for the employee that may be helpful for them to meet their development goals. In Quarter 3, HR held eleven 1-on-1 career counseling sessions with employees.

- 2. Reviewing the methods by which candidates are selected for appointment, promotion, or to fill vacancies (new hires), especially for mid- and high-level discretionary positions.**

In FY24's 3rd Quarter SBS' Human Resources Team identified additional opportunities to embed and reinforce EEO best practices in the interview stage of the recruitment process. These opportunities include disseminating structured interview best practices via a guidance deck to Hiring Managers at the point of job posting and encouragement to attend DCAS' Structured Interviewing and Unconscious Bias and Structured Interviewing: Utilizing Follow-Up and Probing Questions training. In the 3rd quarter, the Human Resources Team has also strengthened its partnership with the EEO Team to ensure interview questions are subjected to EEO review and approved for use once alignment with SBS' mission to be inclusive is confirmed.

## Department of Small Business Services FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report

3. Describe the role of agency EEO Officer and other EEO staff in the selection of candidates for appointment or promotion (pre- and post-appointment).

On April 1, 2024, an Interview Question Library with questions pre-approved by HR and EEO was published on the agency’s intranet site to assist managers in expediting their recruitment process. Hiring Managers do not need to submit interview questions for vetting if they used the pre-approved questions in the library. This allows them to start interviewing as soon as possible. Additionally, structured interviewing best practices are shared with hiring managers when their job posting is published.

4. Analyzing the impact of layoffs or terminations on racial, gender and age groups.

After reviewing the CEEDS dashboard report, there were two terminations. Based on an analysis of the impact of these two terminations, considering the racial, gender and age groups they represent there is no substantial impact.

5. Other:

During this Quarter the Agency activities included:	# of Vacancies	# of New Hires	# of New Promotions
Q1	# _____	# _____	# _____
Q2	# _____	# _____	# _____
Q3	# <u>40</u>	# <u>8</u>	# <u>3</u>
Q4	# _____	# <u>6</u>	# _____



**Department of Small Business Services  
FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

**VII. Training**

*Please provide your training information in Part II of the report “DEI-EEO Training Summary” (in MS Excel).*

**VIII. Reasonable Accommodation**

Please report all reasonable accommodation requests and their disposition in the DCAS Citywide Complaint/Reasonable Accommodation Tracking System by logging into your CICS Account at: <https://mspwwa-dcslnx01.csc.nycnet/Login.aspx>

The agency did input full Reasonable Accommodation activity on the DCAS Citywide Complaint and Reasonable Accommodation (CAD) Database:

Q1:  Yes  No

Q2:  Yes  No

Q3:  Yes  No

Q4:  Yes  No

**Department of Small Business Services  
FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

**IX. Compliance and Implementation of Requirements Under Executive Orders and Local Laws**

**A. Local Law 92: Annual Sexual Harassment Prevention training**

*Please provide Sexual Harassment Prevention Training Information in Part II of the report “DEI-EEO Training Summary” (in MS Excel).*

**B. Local Law 97: Annual Sexual Harassment Reporting**

The agency has entered the sexual harassment Complaint Data in the DCAS Citywide Complaint Tracking System and updates the information as they occur.

Q1

Q2

Q3  N/A

Q4

The agency has entered **all types of complaints** in the DCAS Citywide Complaint Tracking System and updates the information as they occur.

The agency ensures that complaints are closed within 90 days.

Report all complaints and their disposition in the DCAS Citywide Complaint/Reasonable Accommodation Tracking System by logging into your CICS Account at: <https://mspwwa-ctwapx02.csc.nycnet/Login.aspx>

**C. Executive Order 16: Training on Transgender Diversity and Inclusion**

*Please provide E.O. 16 Training Information in Part II of the report “DEI-EEO Training Summary” (in MS Excel).*

**Department of Small Business Services**  
**FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

**I. Audits and Corrective Measures**

Please choose the statement that applies to your agency.

- The agency is NOT involved in an audit conducted by NYC Equal Employment Practice Commission (EEPC) or another governmental agency specific to our EEO practices.
  
- The agency is involved in an audit; please specify who is conducting the audit: \_\_\_\_\_.

  - Attach the audit recommendations by EEPC or the other auditing agency.
  
  - The agency has submitted or will submit to DCAS Citywide Equity and Inclusion an amendment letter, which shall amend the agency plan for FY 2023.

  
- The agency received a Certificate of Compliance from the auditing agency in 2022 or 2023.

**Please attach a copy of the Certificate of Compliance from the auditing agency.**

**Department of Small Business Services  
FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

**Appendix A: EEO Personnel Details  
EEO Personnel For \_4th\_ Quarter, FY 2024**

**Personnel Changes**

Personnel Changes this Quarter: <input type="checkbox"/> No Changes		Number of Additions:		Number of Deletions:	
Employee's Name & Title	1.	2.	3.		
Nature of change	<input type="checkbox"/> Addition <input type="checkbox"/> Deletion	<input type="checkbox"/> Addition <input type="checkbox"/> Deletion	<input type="checkbox"/> Addition <input type="checkbox"/> Deletion	<input type="checkbox"/> Addition <input type="checkbox"/> Deletion	
Date of Change in EEO Role	Start Date or Termination Date:	Start Date or Termination Date:	Start Date or Termination Date:	Start Date or Termination Date:	
Employee's Name & Title	Aida Gil & EEO Specialist/Investigator				
Nature of change	<input checked="" type="checkbox"/> Addition <input type="checkbox"/> Deletion	<input type="checkbox"/> Addition <input type="checkbox"/> Deletion	<input type="checkbox"/> Addition <input type="checkbox"/> Deletion	<input type="checkbox"/> Addition <input type="checkbox"/> Deletion	
Date of Change in EEO Role	Start Date: 2/26/2024	Start Date or Termination Date:	Start Date or Termination Date:	Start Date or Termination Date:	
<b>For New EEO Professionals:</b>					
Name & Title	4. Aida Gil & EEO Specialist/Investigator	5.	6.		
EEO Function	<input type="checkbox"/> EEO Officer <input type="checkbox"/> EEO Counselor <input type="checkbox"/> EEO Trainer <input checked="" type="checkbox"/> EEO Investigator <input type="checkbox"/> 55-a Coordinator <input type="checkbox"/> Other: (specify)	<input type="checkbox"/> EEO Officer <input type="checkbox"/> EEO Counselor <input type="checkbox"/> EEO Trainer <input type="checkbox"/> EEO Investigator <input type="checkbox"/> 55-a Coordinator <input type="checkbox"/> Other: (specify)	<input type="checkbox"/> EEO Officer <input type="checkbox"/> EEO Counselor <input type="checkbox"/> EEO Trainer <input type="checkbox"/> EEO Investigator <input type="checkbox"/> 55-a Coordinator <input type="checkbox"/> Other: (specify)	<input type="checkbox"/> EEO Officer <input type="checkbox"/> EEO Counselor <input type="checkbox"/> EEO Trainer <input type="checkbox"/> EEO Investigator <input type="checkbox"/> 55-a Coordinator <input type="checkbox"/> Other: (specify)	
Percent of Time Devoted to EEO	<input checked="" type="checkbox"/> 100% <input type="checkbox"/> Other: (specify %):	<input type="checkbox"/> 100% <input type="checkbox"/> Other: (specify %):	<input type="checkbox"/> 100% <input type="checkbox"/> Other: (specify %):	<input type="checkbox"/> 100% <input type="checkbox"/> Other: (specify %):	
Name & Title					
EEO Function	<input type="checkbox"/> EEO Officer <input type="checkbox"/> EEO Counselor <input type="checkbox"/> EEO Trainer <input type="checkbox"/> EEO Investigator <input type="checkbox"/> 55-a Coordinator <input type="checkbox"/> Other: (specify)	<input type="checkbox"/> EEO Officer <input type="checkbox"/> EEO Counselor <input type="checkbox"/> EEO Trainer <input type="checkbox"/> EEO Investigator <input type="checkbox"/> 55-a Coordinator <input type="checkbox"/> Other: (specify)	<input type="checkbox"/> EEO Officer <input type="checkbox"/> EEO Counselor <input type="checkbox"/> EEO Trainer <input type="checkbox"/> EEO Investigator <input type="checkbox"/> 55-a Coordinator <input type="checkbox"/> Other: (specify)	<input type="checkbox"/> EEO Officer <input type="checkbox"/> EEO Counselor <input type="checkbox"/> EEO Trainer <input type="checkbox"/> EEO Investigator <input type="checkbox"/> 55-a Coordinator <input type="checkbox"/> Other: (specify)	
Percent of Time Devoted to EEO	<input type="checkbox"/> 100% <input type="checkbox"/> Other: (specify %):	<input type="checkbox"/> 100% <input type="checkbox"/> Other: (specify %):	<input type="checkbox"/> 100% <input type="checkbox"/> Other: (specify %):	<input type="checkbox"/> 100% <input type="checkbox"/> Other: (specify %):	

**Department of Small Business Services  
FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

<b>EEO Training Completed within the Last <u>two</u> years, including the current quarter (EEO and D&amp;I Officers, Deputies, and all new EEO Professionals):</b>			
<b>Name &amp; EEO Role</b>	<b>1. Angelita McDonald – EEO Director</b>	<b>2. Michelle Barnes-Anderson _ODS Director</b>	<b>3. Aida Gil - EEO Specialist/Investigator</b>
<b>Completed EEO Trainings:</b>			
<b>1. Everybody Matters-EEO and D&amp;I</b>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>2. Sexual Harassment Prevention</b>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>3. IgbTq: The Power of Inclusion</b>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>4. Disability Awareness &amp; Etiquette</b>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>5. Unconscious Bias</b>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>6. Microaggressions</b>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>7. EEO Officer Essentials: Complaint/Investigative Processes</b>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>8. EEO Officer Essentials: Reasonable Accommodation</b>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>9. Essential Overview Training for New EEO Officers</b>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>10. Understanding CEEDS Reports</b>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

## Department of Small Business Services FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report

**EEO Personnel Training Continued:**

<b>EEO Training completed within the last <u>two</u> years, including the current quarter (EEO and D&amp;I Officers, Deputies, and all new EEO Professionals):</b>						
Name & EEO Role	4.		5.		6.	
<b>Completed EEO Trainings:</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>1. Everybody Matters-EEO and D&amp;I</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>2. Sexual Harassment Prevention</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>3. lgbTq: The Power of Inclusion</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>4. Disability Awareness &amp; Etiquette</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>5. Unconscious Bias</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>6. Microaggressions</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>7. EEO Officer Essentials: Complaint/Investigative Processes</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>8. EEO Officer Essentials: Reasonable Accommodation</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>9. Essential Overview Training for New EEO Officers</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>10. Understanding CEEDS Reports</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No

**Department of Small Business Services  
FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

**EEO Personnel Contact Information (Please list all current EEO professionals)**

Please provide full mailing address of the principal Agency EEO Office: 1 Liberty Plaza, 11<sup>th</sup> Floor, New York, NY 10006

**Diversity and EEO Staffing as of \_4th\_\_Quarter FY 2024\***

<u>EEO/Diversity Role</u>	<u>Name</u>	<u>Civil Service Title</u>	<u>% of Time Devoted to EEO &amp; Diversity Functions</u>	<u>Office E-mail Address</u>	<u>Telephone #</u>
<b>EEO Officer/Director</b>	Angelita McDonald	Administrative Staff Analyst	100	amcdonald@sbs.nyc.gov	212-618-8782
<b>Deputy EEO Officer OR Co-EEO Officer</b>	N/A				
<b>Chief Diversity &amp; Inclusion Officer</b>	N/A				
<b>Diversity &amp; Inclusion Officer</b>	N/A				
<b>Chief Diversity Officer/Chief MWBE Officer per E.O. 59</b>	Dynishal Gross	Administrative Business Promotion Coordinator	100	dgross@sbs.nyc.gov	212-513-6456
<b>ADA Coordinator</b>	Michelle Barnes-Anderson	Administrative Contract Specialist	100	mbarnes@sbs.nyc.gov	212-618-6717

**Department of Small Business Services  
FY 2024 Diversity, Equity, Inclusion and Equal Employment Quarterly Report**

<b>Disability Rights Coordinator</b>	Michelle Barnes-Anderson	Administrative Contract Specialist	100	<a href="mailto:mbarnes@sbs.nyc.gov">mbarnes@sbs.nyc.gov</a>	212-618-6717
<b>Disability Services Facilitator</b>	Michelle Barnes-Anderson	Administrative Contract Specialist	100	<a href="mailto:mbarnes@sbs.nyc.gov">mbarnes@sbs.nyc.gov</a>	212-618-6717
<b>55-a Coordinator</b>	Michelle Barnes-Anderson	Administrative Contract Specialist	100	<a href="mailto:mbarnes@sbs.nyc.gov">mbarnes@sbs.nyc.gov</a>	212-618-6717
<b>Career Counselor</b>	Dianna Man	Administrative Staff Analyst	100	<a href="mailto:dman@sbs.nyc.gov">dman@sbs.nyc.gov</a>	212-618-6798
<b>EEO Counselor</b>	Angelita McDonald	Administrative Staff Analyst	100	<a href="mailto:amcdonald@sbs.nyc.gov">amcdonald@sbs.nyc.gov</a>	212-618-8782
<b>EEO Investigator</b>	Aida Gil	Community Coordinator	100	<a href="mailto:agil@sbs.nyc.gov">agil@sbs.nyc.gov</a>	212-513-6375
<b>EEO Counselor/ Investigator</b>	Angelita McDonald	Administrative Staff Analyst	100	<a href="mailto:amcdonald@sbs.nyc.gov">amcdonald@sbs.nyc.gov</a>	212-618-8782
<b>Investigator/Trainer</b>	Aida Gil	Community Coordinator	100	<a href="mailto:agil@sbs.nyc.gov">agil@sbs.nyc.gov</a>	212-513-6375
<b>EEO Training Liaison</b>	Angelita McDonald	Administrative Staff Analyst	100	<a href="mailto:amcdonald@sbs.nyc.gov">amcdonald@sbs.nyc.gov</a>	212-618-8782
<b>Other (specify)</b>					
<b>Other (specify)</b>					

\* Please note changes (new personnel filling the specified role). You may insert additional entries as needed. Title refers to the civil service title. If there is an EEO\ Diversity role that your staff performs that is not on the list above, you may indicate it on the chart. You may provide full contact information once if several roles are performed by the same person.





**FY 2024 QUARTERLY REPORT - Part II: DIVERSITY AND EEO TRAINING SUMMARY**

AGENCY NAME: Department of Small Business Services Quarter 4 FY 2024

**RETAIN ALL PRIOR QUARTERS' DATA IN THE CURRENT QUARTER REPORT**

**DO NOT ATTEMPT TO MAKE ANY ENTRIES IN PINK-SHADED CELLS**

SAVE THIS FILE AS: **[AGENCY ACRONYM] Quarter # FY 2024 DEEO TRAINING SUMMARY**

SUBMITTED BY (TITLE): Angelita McDonald

DATE SUBMITTED: 8/14/2024      E-MAIL: amcdonald@sbs.nyc.gov      TEL #: 212-618-8782

1st Quarter (July-September) DUE October 30, 2023; 2nd Quarter DUE January 30, 2024;  
3rd Quarter (January-March) DUE April 30, 2024; 4th Quarter (April-June) DUE July 30, 2024.

ALL EEO-RELATED TRAINING (ALL MODALITIES)	1st Qtr (July - Sept. 2023)	2nd Qtr (Oct. - Dec. 2023)	3rd Qtr (Jan. - Mar. 2024)	4th Qtr (April - June 2024)	FY 2024 YEAR TO DATE
<b>TOTAL DIVERSITY &amp; EEO TRAINING</b>	42	236	272	121	671

<b>CORE DIVERSITY AND EEO TRAINING (All Modalities)</b>					
TOTAL CORE EEO TRAINING ALL MODALITIES: E-Learning & Instructor-led training	42	5	272	121	440
<b>1. Everybody Matters: EEO and Diversity &amp; Inclusion for NYC Employees</b>	0	1	2	2	5
Administered by DCAS <small>[Copy data from DCAS Learning &amp; Development report in this row. ENTER ALL ZEROS. Do not leave blank.]</small>	0	1	2	2	5
Administered by Agency <small>[Enter data from internal training in this row] NOTE: Completions from DCAS-provided training count towards agency compliance for these mandated trainings.</small>	0	0	0	0	0

ALL EEO-RELATED TRAINING (ALL MODALITIES)	1st Qtr (July - Sept. 2023)	2nd Qtr (Oct. - Dec. 2023)	3rd Qtr (Jan. - Mar. 2024)	4th Qtr (April - June 2024)	FY 2024 YEAR TO DATE
<b>2. Sexual Harassment Prevention</b>	41	1	4	96	142
Administered by DCAS [Copy data from DCAS Learning & Development report in this row. ENTER ALL ZEROS. Do not leave blank.]	41	1	4	96	142
Administered by Agency [Data Entry BLOCKED]	NOTE: SHP training that is administered by an agency (A-ILT/EL) must utilize curriculum that is approved annually by DCAS and the completion data must be provided to DCAS. The number reported in "Administered by DCAS" includes all SHP training that is administered by an agency.				0
<b>3. IgbTq: The Power of Inclusion</b>	1	3	264	23	291
Administered by DCAS [Copy data from DCAS Learning & Development report in this row. ENTER ALL ZEROS. Do not leave blank.]	1	3	264	23	291
Administered by Agency [Enter data from internal training in this row] NOTE: Completions from DCAS-provided training count towards compliance for these mandated trainings.	0	0	0	0	0
<b>4. Disability Awareness &amp; Etiquette</b>	0	0	2	0	2
Administered by DCAS [Copy data from DCAS Learning & Development report in this row. ENTER ALL ZEROS. Do not leave blank.]	0	0	2	0	2
Administered by Agency [Enter data from internal training in this row]	0	0	0	0	0

ALL EEO-RELATED TRAINING (ALL MODALITIES)	1st Qtr (July - Sept. 2023)	2nd Qtr (Oct. - Dec. 2023)	3rd Qtr (Jan. - Mar. 2024)	4th Qtr (April - June 2024)	FY 2024 YEAR TO DATE
<b>OTHER DIVERSITY AND EEO RELATED TRAINING (All Modalities)</b>					
ALL OTHER DIVERSITY & EEO RELATED TRAINING	0	231	0	0	231
<b>5. New Employee Orientation (Only if it includes EEO Component)</b>	NOTE: Do not make entries here if new employees received CORE EEO training as part of their onboarding				
TOTAL PARTICIPANTS TRAINED					0
<b>6. Structured Interviewing and Unconscious Bias</b>	FULL TITLE: Structured Interviewing and Unconscious Bias				
TOTAL PARTICIPANTS TRAINED					0
<b>7. Structured Interviewing and Unconscious Bias (Follow up)</b>	FULL TITLE: Structured Interviewing: Utilizing Follow-Up and Probing Questions				
TOTAL PARTICIPANTS TRAINED					0
<b>8. Building an Inclusive Culture: Understanding Unconscious Bias</b>	FULL TITLE: Building an Inclusive Culture: Understanding Unconscious Bias				
TOTAL PARTICIPANTS TRAINED					0
<b>9. From Microaggressions to Microaffirmations</b>	FULL TITLE: Creating a Culture of Inclusion, From Microaggressions to Microaffirmations				
TOTAL PARTICIPANTS TRAINED					0
<b>10. Managing the Multi-Generational Workforce</b>	FULL TITLE: Managing the Multi-Generational Workforce: Leveraging the Talents of 5 Generations				
TOTAL PARTICIPANTS TRAINED					0
<b>11. Bystander Training</b>	FULL TITLE: Moving from Bystander to Upstander, What Would You Do?				
TOTAL PARTICIPANTS TRAINED					0
<b>12. Reasonable Accommodation</b>	FULL TITLE: Reasonable Accommodation Procedural Guidelines				
TOTAL PARTICIPANTS TRAINED					0
<b>13. The Power of Words</b>	FULL TITLE: The Power of Words, Can We Talk?				
TOTAL PARTICIPANTS TRAINED					0
<b>14. Other Diversity/EEO Related</b>	Specify topic >	EEO orientation for workforce to ensure that new and encumbent employees are informed of NYC EEO policy & procedures (DEI, Discrimination, Protected categories,			
TOTAL PARTICIPANTS TRAINED		231			231
<b>16. Other Diversity/EEO Related</b>	Specify topic >				
TOTAL PARTICIPANTS TRAINED					0
<b>15. Other Diversity/EEO Related</b>	Specify topic >				
TOTAL PARTICIPANTS TRAINED					0
<b>16. Other Diversity/EEO Related</b>	Specify topic >				
TOTAL PARTICIPANTS TRAINED					0
<b>17. Other Diversity/EEO Related</b>	Specify topic >				
TOTAL PARTICIPANTS TRAINED					0
<b>18. Other Diversity/EEO Related</b>	Specify topic >				
TOTAL PARTICIPANTS TRAINED					0
<b>ADDITIONAL TRAINING</b>					
COPY AND PASTE ROWS 93-94 BELOW IF YOU NEED MORE SPACE TO REPORT ADDITIONAL TRAINING. DCAS/OCEI WILL RECALCULATE THE TOTALS IN ROW 48 AND RETURN THE REPORT TO THE AGENCY.					
<b>... Other Diversity/EEO Related</b>	Specify topic >				
TOTAL PARTICIPANTS TRAINED					0
<b>... Other Diversity/EEO Related</b>	Specify topic >				
TOTAL PARTICIPANTS TRAINED					0