FY 2025 Agency Quarterly Diversity, Equity, Inclusion and EEO Report

Part I: Narrative Summary

Agency Name:	MAYOR'S OFFICE OF MANAGEMEN	T AND BI	JDGET			
	 1st Quarter (July -September), due November 6, 2024 2nd Quarter (October – December), due January 30, 2025 3rd Quarter (January -March), due April 30, 2025 4th Quarter (April -June), due July 30, 2025 					
Prepared by:						
Stephanie Baril	Interim EEO Officer	barils@	omb.nyc.gov	212-788-6096		
 Name	Title	E-m	nail Address	Telephone No.		
Date Submitted: _	Date Submitted:11/06/2024					
FOR DCAS USE C	ONLY: Date Recei	ived:				

Instructions for Filling out Quarterly Reports FY 2025

- [NOTE: These forms are cumulative and designed to retain and preserve information for the entire FY 2025. For Q1 please copy the goals, programs, and initiatives from your draft of the FY 2025 DEI-EEO plan. Insert these statements in the corresponding sections of the Quarterly Report below, particularly sections IV, V, and VI. For Q2, Q3 and Q4, use previous quarter's submission to update their status, retaining all information for the prior quarters. You should also add programs and initiatives begun in these quarters even if they were not mentioned in the Annual Plan]
 - 1. Please save this file as "XXXX Quarter X FY 2025 DEI-EEO Quarterly Report.Part I", where 'XXXX' is the commonly used acronym of your agency. You must submit this file in MS Word format. Please do not convert it to PDF.
 - 2. Complete the "Diversity, Equity, Inclusion and EEO Training Summary" details in Part II Training Summary [see the attached Excel file].

<u>Core EEO Training:</u> Copy the information from the Training Completion Report you receive quarterly from DCAS Learning & Development onto grey-shaded cells in rows 26, 30, 34, and 38. Include any of these trainings that were administrated by your agency in the rows immediately below (27, 35, 39). <u>Other Diversity, Equity, Inclusion and EEO Related Training:</u> Beginning with row 45, include training classes co-organized or co-sponsored by your agency EEO and/or HR that are related to the development of the agency staff in the areas of equal employment, diversity, inclusion, civil rights, workplace culture and behavior, interpersonal relations, and community relations.

- 3. Mark progress in check boxes in the column for the current quarter. [Note: **Delayed** = behind schedule; **Deferred** = put off until later when better resources become available.]
- 4. Please save the Excel file as "XXXX Quarter X FY 2025 DEI-EEO Report.Part II Training Summary", where 'XXXX' is the commonly used acronym of your agency. You must submit this file in MS Excel format. Please do not convert it to PDF.

I. Commitment and Accountability Statement by the Agency Head

Distributed to all agency employees? 🛛 Yes, On (Date): _12/27/2023	🗆 No
□ By e-mail	
Posted on agency intranet and/or website	
□ Other	

II. Recognition and Accomplishments

The agency recognized employees, supervisors, managers, and units demonstrating superior accomplishment in diversity, equity, inclusion, and equal employment opportunity through the following:

□ Diversity, equity, inclusion and EEO Awards

□ Diversity, equity, inclusion and EEO Appreciation Events

□ Public Notices

□ Positive Comments in Performance Appraisals

☑ Other (please specify): Recognition of event volunteers in weekly all-employee email

* Please describe DEI&EEO Awards and/or Appreciation Events below:

III. Workforce Review and Analysis

I. Agency Headcount as of the last day of the quarter was:

Q1 (9/30/2024): ______ Q2 (12/31/2024): ______ Q3 (3/31/2025): ______ Q4 (6/30/2025): ______

II. Agency reminded employees to update self-ID information regarding race/ethnicity, gender, and veteran status.

⊠ Yes On (Date): _07/26/2024____ □ Yes (again) on (Date): _____ □ No

- ⊠ NYCAPS Employee Self Service (by email; strongly recommended every year)
- \Box Agency's intranet site
- \boxtimes On-boarding of new employees
- □ Newsletters and internal Agency Publications
- III. The agency conducted a review of the quarterly CEEDS reports and the dashboard sent by DCAS to the EEO Officer with demographic data and trends, including workforce composition by job title, job group, race/ethnicity and gender; new hires, promotions and separation data; and utilization analysis.

⊠ Yes - on (Dates):				
Q1 Review Date: _11/6/202	24 Q2 Review Date:	Q3 Review date:	Q4 Review date:	-
The review was conduct	ed with:			
 □ Agency Head ⊠ Human Resources □ General Counsel □ Other □ Not conducted 	 □ Agency Head □ Human Resources □ General Counsel □ Other □ Not conducted 	 □ Agency Head □ Human Resources □ General Counsel □ Other □ Not conducted 	 □ Agency Head □ Human Resources □ General Counsel □ Other □ Not conducted 	

IV. EEO, Diversity, Inclusion and Equity Initiatives for FY 2025

Please describe your progress this quarter in implementing the primary goals in Section IV of your Agency Diversity, Equity, Inclusion and EEO Plan for FY 2025.

A. Workforce:

Please list the **Goals, Planned Programs, Initiatives, and Actions aimed at Workforce** included in *Section IV: Diversity, Equity, Inclusion and EEO Initiatives for FY 2025,* which you set/declared in your FY 2025 Diversity, Equity, Inclusion and EEO Plan (e.g., underutilization, workforce planning, succession planning and diverse applicant pool, among others).

1. Workforce Goal 1: Improving Hiring, Promotion, and Retention Practices

A central workforce goal is for OMB to continue to secure, support, and maintain a high-performing and diverse workforce. OMB will do this by strengthening existing efforts to recruit from a diverse, qualified group of applicants. These efforts begin with the agency's consistent work on reviewing the data relating to job applicants, new employees, and all other employees (including issues relating to potential wage disparity, promotions, representation, etc.), to look for important patterns and shifts in numbers that may require that the agency to engage in targeted efforts to attract and maintain a diverse workforce.

This will also involve continuing efforts to develop and implement an effective recruitment and hiring system, including diversifying our pipeline, training hiring managers on best practices, and recommending any changes necessary to make our workplace more inclusive.

For FY2025, the EEO and DEI Officers will continue to partner with the HR Director and other agency leadership as necessary to implement DCAS's Diverse and Inclusive Recruitment Best Practices, as established by DCAS in FY2022 and add additional practices as necessary to help build a diverse and inclusive workforce.

OMB will also continue to support the promotion and retention of staff with diverse experience and attributes this fiscal year. The agency will do this by regularly analyzing the composition of its workforce, as well as demographic information of job applicants and staff selected for promotion, to better understand how that information might influence certain practices and programs developed by the agency. OMB will also continue to engage in efforts such as work with EquityNYC (including requirements under Executive Order 34) and performing additional analysis of workforce composition, including a review of promotion practices, professional development opportunities, and other issues relevant to this workforce goal.

Workforce Goal/Initiative #1 Update:

Q1 Update: 🛛 Planned	□ Not started	🛛 Ongoing 🗆 Delayed	Deferred Completed
Q2 Update: 🛛 Planned	□ Not started	Ongoing Delayed	Deferred Completed
Q3 Update: 🛛 Planned	Not started	Ongoing Delayed	Deferred Completed
Q4 Update: 🛛 Planned	Not started	🗆 Ongoing 🛯 Delayed	Deferred Completed

2. Workforce Goal 2: Provide Strengthened Mentorship Opportunities

Another workforce goal is to cultivate an inclusive workplace that enables full participation, encourages collaboration, flexibility, and fairness. As part of this effort, OMB's Mentorship Program pairs together senior managers and less experienced staff to share perspectives, values, and experiences. It also provides an opportunity for staff to explore areas of interest outside their assigned portfolio. The current cycle, which began in April 2024, has a total of 94 participants (46 mentors and 48 mentees, with some mentors taking on more than one mentee). The agency will continue with this Program during FY2025 and determine additional areas for growth, particularly in the areas of diversity and inclusion and leadership development.

Workforce Goal/Initiative #2 Update:

Q1 Update: 🛛 Planned	Not started	🖾 Ongoing 🛯 Delayed	Deferred Completed
Q2 Update: 🛛 Planned	Not started	Ongoing Delayed	Deferred Completed
Q3 Update: 🛛 Planned	Not started	Ongoing Delayed	Deferred Completed
Q4 Update: 🛛 Planned	Not started	🗆 Ongoing 🛯 Delayed	Deferred Completed

3. Workforce Goal 3: Strengthen Professional Development Opportunities

OMB significantly expanded its professional development opportunities beginning in FY2022, and these robust efforts will continue in FY2025, as continuing to expand professional development opportunities through the agency's Learning and Development program, is a key focus for this fiscal year as well.

In FY2023, OMB launched a new initiative for its managers, called OMB Catalyst. OMB Catalyst was developed by the agency's Learning and Development Unit and is a comprehensive development program customized to help managers manage people, processes, and operations more effectively and achieve managerial excellence in their roles. In FY2024, Catalyst has initiated training for their second cohort. The program now runs on a condensed 3 month-long cycle and this class of 42 participants, made up mostly of Supervising Analysts, Unit Heads and Deputy Assistant Directors, began at the tail end of FY2024, and will continue through FY2025. There is now also an option for Open Catalyst, which offers managers the opportunity to build their management and leadership skills throughout the year in a flexible and ad hoc manner. Some of the classes offered include: Training Your Team, Building Relationships & Expanding Your Conflict Toolkit and Handling Performance Issue.

In FY2025, OMB has and will launch two new professional development programs; OMB Excelerate and OMB Skillshare Initiative. OMB Excelerate was also developed by the agency's Learning and Development Unit and is OMB's first standardized training program crafted for OMB Analysts. This summer and fall, the program will begin with four foundational sessions and the goal is that the program will become mandatory for all new analysts. Excelerate aims to provide new analyst with foundational knowledge and skills, budgeting know-how and provide them with a community of analysts. The OMB Skillshare Initiative is a pilot that aims to leverage available staff capacity and talent to fulfill short-term agency needs. At different points during the budget cycle, some units will experience differing volumes of work. In other cases, a taskforce may encounter a challenge that they do not have an immediate answer to and could benefit from outside perspective. This program will allow analysts who are caught up on their standard tasks to explore their interests and flex their technical skills, all while supporting their peers in need of assistance.

The agency's professional development opportunities also include the OMB Institute, which is a speaker series designed to help educate employees about other groups within the agency, with presenters who are leaders of OMB divisions, taskforces, and units, along with OMB employees who are working on specific projects of interest, and external guests from other City agencies whose work is relevant to OMB. In FY2024, there were 21 OMB Institute sessions.

For FY 2025, there are already thirteen OMB Institute sessions that took place in the first quarter.

In addition to the Learning and Development team's efforts, OMB has its Data Science Huddle initiative, which seeks to empower employees to utilize data analysis in policy evaluation and decision making through partnership and training – all key to effectively performing work relevant to the mission of the agency.

The Data Science Huddle provides presentations on work being carried out by data professionals within and beyond OMB, providing opportunities for employees to learn data science programming languages and skills through bi-weekly presentations, connections to

new data analysis software, and external classes and trainings. Everyone is welcome at these sessions, from beginners seeing to learn how to use data science in their work to fluent data science users.

In FY2024, the Data Science Huddle hosted a Data Science Fair where employees displayed five summer projects science fair style. The featured projects topics included: NYC Residential and School Segregation, County-to-County Migration and PARs Tracking and Accountability. The Data Science Huddle will continue with its efforts in FY2025, planning and presenting numerous sessions relevant to the work of OMB.

Workforce Goal/Initiative #3 Update:

Q1 Update:	Planned	Not started	⊠ Ongoing □ Delayed	□ Deferred	□ Completed
Q2 Update:	Planned	□ Not started	Ongoing Delayed	□ Deferred	□ Completed
Q3 Update:	Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	□ Completed
Q4 Update:	Planned	□ Not started	□ Ongoing □ Delayed	Deferred	□ Completed

4. Efforts to reduce Workforce underutilization:

With respect to addressing underutilization in FY2025, OMB will continue to expand internal and external applicant pools through outreach strategies for broader recruitment. In FY2023, the agency created a list of new resources targeting women and minorities, and the agency will add additional resources and utilize this list in FY2025.

The agency will continue to review the quarterly reports and dashboards on a quarterly basis, with the EEO Officer, DEI Officer and HR Director at minimum, to have a strong grasp of the agency's underutilization numbers and adjust recruitment and retention efforts accordingly and to the extent possible. This will take place in addition to the more robust analysis of diversity-related data pertaining to job applicants and employees that the agency conducts on an annual basis, which includes identifying groups experiencing underutilization.

The agency will continue to integrate succession planning in agency activities to strengthen its existing pipeline, facilitate a seamless transition and continuity of service, especially for critical senior management positions.

B. Workplace:

Please list the Goals, Planned Programs, Initiatives, and Actions aimed at Workplace included in Section IV: Diversity, Equity, Inclusion and EEO Initiatives for FY 2025, which you set/declared in your FY 2025 Diversity, Equity, Inclusion and EEO Plan (e.g., job satisfaction/engagement surveys, exit interviews/surveys, and onboarding surveys).

1. Workplace Goal 1: Provide Meaningful Cultural/DEI-Related Events and Activities

In FY 2022, OMB formed a committee to plan events and activities focused on cultural and diversity, equity, and inclusion. Even with a restricted budget due to Citywide constraints, these efforts grew and during CY2024, OMB hosted events centered on the following DEI-related areas: Black History Month, Women's History Month, Earth Day, Mental Health Awareness Month, Asian American Pacific Islander Heritage Month, Pride Month, Caribbean American Heritage Month, and Hispanic Heritage Month. Each of these events were popular with all staff, reaching maximum capacity based on available venue size. Each event included extensive planning to provide a mix of educational, community building, and celebratory opportunities for all staff.

The events will continue in FY2025. The tentative list of in-person events planned for CY2025 are as follows:

- January: Martin Luther King Jr. Day
- February: Black History Month
- March: Women's History Month/International Women's Day
- April: Earth Day
- May: Asian American and Pacific Islander Heritage Month, Mental Health Awareness Month
- June: Pride Month, Caribbean American Heritage Month
- July: National Disability Independence Day, BIPOC Mental Health Awareness Month
- August: Team/Community Building Events HR
- September October: Hispanic Heritage Month
- October: Italian Heritage Month
- November: National Native American, American Indian, and Alaskan Native Heritage Month
- December: Staff Recognition Party

Workplace Goal/Initiative #1 Update:

Q1 Update: 🛛 Planned	□ Not started	🛛 Ongoing 🗆 Delayed	Deferred Completed
Q2 Update: 🛛 Planned	Not started	Ongoing Delayed	Deferred Completed
Q3 Update: 🛛 Planned	□ Not started	Ongoing Delayed	Deferred Completed
Q4 Update: 🛛 Planned	Not started	🗆 Ongoing 🛯 Delayed	Deferred Completed

2. Workplace Goal 2: Grow the Employee Equity Group Program

OMB began revitalizing its Employee Resource Group program in FY2022 by expanding and redefining its Employee Equity Groups (EEGs) program and starting its first EEG in FY2023. EEGs are groups of employees – specifically focused on groups that have historically been underrepresented in the workplace, such as the protected groups under the City's EEO Policy – who are connected in the workplace based on shared characteristics or life experiences, and are intended to provide support, enhance career development, improve personal development at the agency and the overall agency work environment. The purpose of EEGs is for employees to have the space to show up as their full selves and be heard, valued, and engaged. Anyone is invited to participate in EEGs.

The first EEG to form was the Pride EEG, which focuses on the agency's LBGTQIA+ employees and allies. Since forming in FY2023, the group has held monthly meetings, and paired with the DEI/EEO Office to host a Pride Celebration in June 2024. The Pride Celebration was set up as a gallery, where employees could visit individual exhibits that focused on different topics centered on the queer community. For example, the exhibits featured the Stonewall Riots and the related events leading to that time, HIV/AIDS activists, disco, banned books, queer books, LGBTQIA+ legislation and activists, LGBTQIA+ couples through the ages, the LGBTQIA+ terminology tutorial, and queer nightlife in NYC and beyond.

In FY2024, OMB saw the formation of its second EEG; BOLD (Black Organization for Leadership Development). BOLD's mission is to foster a supportive and inclusive environment within OMB for employees of African descent. BOLD co-hosted the Black History Month Celebration along with the EEO/DEI Office. The event highlighted the Black Community in NYC: Then & Now through exhibits depicting significant events, people and neighborhoods throughout NYC's history. The event was concluded with an engaging tutorial of the card game Spades.

Workplace Goal/Initiative #2 Update:

Q1 Update:
Planned
Not started
Ongoing
Delayed
Deferred
Completed

Q2 Update:	Planned	Not started	🗆 Ongoing 🛛 Delayed	□ Deferred	□ Completed
Q3 Update:	Planned	□ Not started	Ongoing Delayed	□ Deferred	□ Completed
Q4 Update:	Planned	□ Not started	🗆 Ongoing 🛛 Delayed	□ Deferred	□ Completed

3. Workplace Goal 3: Review and Distribute a DEI Survey

OMB is currently developing a combined DEI/EEO/Learning & Development survey to be deployed in the first quarter of FY2025. Along with assessing general satisfaction at OMB, this survey will be a tool to help the agency benchmark the status of DEI within the organization and build a strategic plan of measurable, tangible actions that can be implemented to improve the agency.

OMB will also continue to utilize an exit survey for all employees that are separating from the agency to measure, evaluate, and improve employee job satisfaction, including two questions that address issues relevant to EEO and DEI. In FY2023, the agency reviewed and updated the exit survey, including questions relating to EEO and DEI.

Workplace Goal/Initiative #3 Update:

Q1 Update: 🛛 Planned	Not started	🗆 Ongoing 🖾 Delayed	Deferred Completed
Q2 Update: 🛛 Planned	Not started	🗆 Ongoing 🛛 Delayed	Deferred Completed
Q3 Update:	Not started	Ongoing Delayed	Deferred Completed
Q4 Update: 🛛 Planned	Not started	🗆 Ongoing 🛛 Delayed	Deferred Completed

5. Other Workplace Activities:

Please describe any other EEO-related activities designed to improve/enhance the workplace (e.g., postings, meetings, cultural programs promoting diversity, newsletters/articles, etc.) and describe them, including the dates when the activities occurred.

C. Community and Equity, Inclusion and Race Relations:

Please list the Planned Programs, Initiatives, Actions aimed at Community, Equity, Inclusion and Race Relations included in Section IV: Diversity, Equity, Inclusion and EEO Initiatives for FY 2025, which you set/declared in your FY 2025 Diversity, Equity, Inclusion and EEO Plan (e.g., community outreach and engagement, M/WBE participation and customer satisfaction surveys).

Note that OMB is not a public-facing agency and therefore this community goal is different than most other City agencies, which will be more focused on providing direct services to the people of NYC, focused on diversity, equity, and inclusion.

1. Community Goal 1: Ensure Accessibility of Public Materials and Spaces

In FY2025, OMB will continue to work with the Mayor's Office of Immigrant Affairs to coordinate the agency's language access policy and implementation plan. Per the Mayor's Executive Order, the agency has and will continue to work with DOITT to make our website and its publications on the City's budget more accessible to all New Yorkers.

The agency also began its work with the Mayor's Office for People with Disabilities to ensure compliance with Executive Order 85, focused on both digital accessibility and accessibility of OMB's office space that is open to the public.

Community/Equity/Inclusion Goal/Initiative #1 Update:

Q1 Update:	Planned	Not started	⊠ Ongoing □ Delayed	Deferred	□ Completed
Q2 Update:	Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	□ Completed
Q3 Update:	Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	□ Completed
Q4 Update:	Planned	□ Not started	Ongoing Delayed	Deferred	□ Completed

2. Community Goal 2: Continue Procurement-Specific Outreach to Qualified M/WBE Vendors

In FY2025, OMB plans to attend a minimum of four events this year while also fielding calls and conducting procurement-specific outreach to qualified M/WBE vendors. These efforts will be led by the agency's Chief M/WBE Officer and agency ACCO.

Community/Equity/Inclusion Goal/Initiative #2 Update:

Q1 Update:	Planned	Not started	⊠ Ongoing □ Delayed	Deferred	□ Completed
Q2 Update:	Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	□ Completed
Q3 Update:	Planned	□ Not started	Ongoing Delayed	□ Deferred	□ Completed
Q4 Update:	Planned	□ Not started	□ Ongoing □ Delayed	Deferred	Completed

V. Recruitment

A. Recruitment Efforts

Please list **Recruitment Initiatives and Strategies** which you set/declared in your FY 2025 Diversity, Equity, Inclusion and EEO Plan (e.g., targeted outreach and outreach, diversity recruitment, social media presence, where jobs are posted, EEO and APO collaboration, evaluation of best recruitment sources, structured interview training and unconscious bias training).

1. Recruitment Initiative/Strategy 1: Continue Outreach for Discretionary Vacancies

This quarter, OMB adhered to its strategy to conduct employee outreach for discretionary vacancies by notifying its employees of the discretionary vacancies within the agency, specifically by emailing job notices agency-wide and requiring all hiring managers to interview any eligible internal candidates during the initial hiring period. All job notices are listed internally for 10 business days. All job notices are posted on the agency's website and on E-Hire. In addition, OMB's Office of Personnel Management and Administration will actively work with staff interested in expanding or changing their portfolio, when possible.

Recruitment Initiatives/Strategies #1 Update:

Q1 Update:	Planned	Not started	⊠ Ongoing □ Delayed	Deferred	□ Completed
Q2 Update:	Planned	□ Not started	Ongoing Delayed	□ Deferred	□ Completed
Q3 Update:	Planned	□ Not started	Ongoing Delayed	□ Deferred	□ Completed
Q4 Update:	Planned	Not started	Ongoing Delayed	Deferred	□ Completed

2. Recruitment Initiative/Strategy 2: Continue Review of Policies Relating to Discretionary Positions

The agency will continue its annual review of policies relating to promotion of discretionary positions to determine whether any changes may be possible to improve that process to better build and retain a diverse and inclusive workforce. In addition to the quarterly review of CEEDS data to review underutilization and related issues, OMB will continue to conduct its extensive analysis of demographic data as it applies to job applicants, employees, promotions, and separating employees, on an annual basis, with a

specific focus on underutilized groups to help inform recruitment, hiring, promotion, and retention efforts.

Recruitment Initiatives/Strategies #2 Update:

Q1 Update:	Planned	Not started	⊠ Ongoing □ Delayed	□ Deferred	□ Completed
Q2 Update:	Planned	Not started	□ Ongoing □ Delayed	□ Deferred	□ Completed
Q3 Update:	Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	□ Completed
Q4 Update:	☐ Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	□ Completed

3. Recruitment/Strategy 3: Continue Review of Recruitment Efforts

In FY2023, OMB expanded its list of potential recruitment sources, including affinity groups, including at colleges and universities, in our recruitment efforts. Due to the hiring restrictions in FY2024, we were unable to fully maximize the use of these resources. OMB will begin actively using these new resources in FY2025 when regular hiring resumes.

OMB is actively working with other partners in City government and in the non-profit sector to help identify candidates for senior level vacancies.

Recruitment Initiatives/Strategies #3 Update:

Q1 Update:	Planned	Not started	Ongoing Delayed	Deferred	□ Completed
Q2 Update:	Planned	Not started	Ongoing Delayed	Deferred	□ Completed
Q3 Update:	Planned	Not started	□ Ongoing □ Delayed	□ Deferred	□ Completed
Q4 Update:	Planned	Not started	Ongoing Delayed	Deferred	Completed

4. Recruitment/Strategy 4: Strengthen Training for Employees Involved in Recruitment

This fiscal year, the EEO/DEI Officer is coordinating with the Learning and Development Officer to identify ways to better train managers and others involved in the recruitment process on DEI-related topics. Already, the agency requires that all employees involved in the hiring process must take the structured interviewing and unconscious bias courses offered by DCAS.

Recruitment Initiatives/Strategies #4 Update:

Q1 Update: 🛛 Planned	Not started	Ongoing Delayed	Deferred Completed
Q2 Update: 🛛 Planned	□ Not started	Ongoing Delayed	Deferred Completed
Q3 Update: 🛛 Planned	Not started	🗆 Ongoing 🛛 Delayed	Deferred Completed
Q4 Update: 🛛 Planned	Not started	🗆 Ongoing 🛯 Delayed	Deferred Completed

5. Please describe any recruitment efforts designed to increase the effectiveness and improve the hiring and selection reach of your agency during the quarter and describe the activities, including the dates when the activities occurred.

B. Recruitment Efforts for Civil Service Exams

Please note that OMB does not fill open positions through a civil service list. Due to the unique nature of the agency's work, vacancies are filled using the non-competitive/discretionary processes. OMB currently has a minimal number of staff members with competitive titles (fewer than 5), but these are underlying titles now – these individuals converted their civil service titles to non-competitive job titles for their current positions at the agency.

However, all current employees are encouraged to take relevant civil service exams, including through agency-wide emails.

List all recruitment events that were held by the agency to promote open-competitive civil service examinations.

Quarter #	Event Date	Event Name	Borough
N/A	N/A	N/A	N/A

List actual expenditures related to recruiting candidates for open-competitive and promotion civil service exams.

Borough	Approximate Dollar Amount (\$) in Q1	Approximate Dollar Amount (\$) in Q2	Approximate Dollar Amount (\$) in Q3	Approximate Dollar Amount (\$) in Q4
Bronx	N/A			
Brooklyn	N/A			
Manhattan	N/A			
Queens	N/A			
Staten Island	N/A			

C. Recruitment Sources

List recruitment sources used to fill vacancies in the current Quarter (include Q#)

1. NYC Jobs/Careers Website: Primarily targeting current City employees and other City residents who seek to continue their career path with the City or are seeking to join City service. This has been the primary source of new hires in recent years.

2. *LinkedIn*: OMB's HR department has been actively using LinkedIn as a recruitment tool for several years now and the efforts have yielded the most applicants from an online job search source.

3. *Referrals* (current and former employees, word of mouth): Referrals can be a useful recruitment source and OMB continues to use this method to help bring in applicants for open positions.

4. Other Job Website (e.g., Indeed, Handshake, AmeriCorps, FEMA, Glassdoor, Idealist, OMB Website, USA Jobs): Online job search resources continue to gain in popularity and OMB has shifted its recruitment sources to include more of these websites to attract more

qualified applicants. In FY2024 while recruiting for our open internship positions, OMB sent targeted email to the following HBCUs (Historically Black Colleges and Universities): Morehouse College, Spelman College and Medgar Evers College (CUNY).
5. Schools: OMB targets CUNY and SUNY schools since many of these students are from the NYC/NY State area, the agency expects that these students may have personal interests in joining City service and would help reflect the diversity of New York if they were to join OMB. Additionally, in FY2023, OMB developed an extensive list of contacts for affinity groups within local colleges and universities and will begin using this list in FY2025 to help with its recruitment efforts. Due to the hiring freeze and associated restrictions, we were unable to fully leverage these resources.

6. *Internal Vacancy Announcement*: The intention behind providing internal vacancy announcements is to provide our employees with information about opportunities for advancement and/or shifts in career interests as part of our retention efforts.

D. Internships/Fellowships

The agency is providing the following internship opportunities in FY 2025. [Note: Please update this information every quarter.]

Race/Ethnicity* [#s] * Use self-ID data obtained from NYCAPS; Gender* [#s] [N-B=Non-Binary; O=Other; U=Unknown] * Use self-ID data

1. Urban Fellows:

	Q1 Total:0	Q2 Total:	Q3 Total:	_Q4 Total:		
	Race/Ethnicity* [#s]: I	Black Hispanic	_Asian/Pacific Island	der Native American	_White	Two or more Races
	Gender* [#s]: M	F N-B O	_ U			
2.	Public Service Corps:					
	Q1 Total:1	Q2 Total:	Q3 Total:	_Q4 Total:		
	Race/Ethnicity* [#s]: I	Black Hispanic	_Asian/Pacific Island	der_1_Native American	_White	Two or more Races
	Gender* [#s]: M	F _1_ N-B O	_ U			
3.	Summer College Inte	erns:				

	Q1 Total:9 Q2 Total: Q3 Total: Q4 Total:	
	Race/Ethnicity* [#s]: Black_1_ Hispanic_2_ Asian/Pacific Islander_3_ Native American White_2_ Two or more Races	S
	Gender* [#s]: M _2 F _7 N-B O U	
4.	Summer Graduate Interns:	
	Q1 Total:1 Q2 Total: Q3 Total: Q4 Total:	
	Race/Ethnicity* [#s]: Black Hispanic Asian/Pacific Islander_1 Native American White Two or r Races	nore
	Gender* [#s]: M _1 F N-B O U	
5.	Other (specify):	
	Q1 Total: Q2 Total: Q3 Total: Q4 Total:	
	Race/Ethnicity* [#s]: Black Hispanic Asian/Pacific Islander Native American White Two or more Races	S
	Gender* [#s]: M F N-B O U	
_		

Additional comments:

E. 55-A Program

The agency uses the 55-a Program to hire and retain qualified individuals with disabilities. \Box Yes \boxtimes No

Currently, the agency employs the following number of 55-a participants:

Q1 (9/30/2024): _____ Q2 (12/31/2024): _____ Q3 (3/31/2025): _____ Q4 (6/30/2025): _____

During the 1st Quarter, a total of __0_ [number] new applications for the program were received. During the 1st Quarter _0_ participants left the program due to [state reasons] __N/A____.

During the 2nd Quarter, a total of _____ [number] new applications for the program were received. During the 2nd Quarter ____ participants left the program due to [state reasons] _____.

During the 3rd Quarter, a total of _____ [number] new applications for the program were received. During the 3rd Quarter ____ participants left the program due to [state reasons] _____.

During the 4th Quarter, a total of _____ [number] new applications for the program were received. During the 4th Quarter ____ participants left the program due to [state reasons] _____.

The 55-a Coordinator has achieved the following goals:

- Disseminated 55-a information by e-mail: □ Yes ⊠ No in training sessions: □ Yes ⊠ No on the agency website: □ Yes ⊠ No in agency newsletter: □ Yes ⊠ No Other: ______
- 2. _____
- 3.

Nearly all of OMB's employees are in non-competitive titles which are not suitable for 55-A titles. We are aware of the program and make our best efforts to recruit 55-A candidates to the small number of competitive civil service titles that the agency has available.

OMB's 55-a Program Coordinator will attend training sessions, seminars and/or workshops offered by DCAS's the Office of Citywide Equity and Inclusion (OCEI) which pertain to the program. As with all civil service exams, employees are encouraged to review the Notice of Exam for eligibility for open-competitive exams.

Based on the June 7, 2016, 55-a Memorandum, issued by DCAS, OMB will carefully evaluate each request by longtime provisional employees for designation under § 55-a to serve non-competitively in a competitive title position to ensure that the request is not made solely to avoid the consequences of CSL § 65(3). In addition, OMB will reiterate to provisional staff that 55-a certification should not be used as a substitute for passing a civil service exam.

VI. Selection (Hiring and Promotion)

Please review Section VI of your FY 2025 Diversity, Equity, Inclusion and EEO Plan and describe your activities for this quarter below:

Please list additional **Selection Strategies and Initiatives** which you set/declared in your FY 2025 Diversity, Equity, Inclusion and EEO Plan (e.g., use of structured interview, EEO or APO representatives observing interviews, review of placements, review of e-hire applicant data).

Please describe the steps that your agency has taken to meet these objectives.

1. Career Counseling: Advising employees of opportunities for promotion and career development; Notification of promotion/transfer opportunities.

OMB's Career Counselors promote advancement and transfers within the agency, advise employees of opportunities for promotion, the availability of service exams, and provide resources to help employees grow and develop future careers by:

- Reviewing policies, procedures, and practices related to hiring (e.g., vacancy announcements sent to all staff).
- Promote opportunities for promotion and transfer within the agency to all employees, including by arranging for agency-wide notification of these opportunities.
- Work with the agency's Learning and Development Officer to encourage the use of training and development to improve skills, performance, and career opportunities.
- Explain and provide information about the civil service process to staff and providing technical assistance in applying for civil service exams as necessary.

- Provide employees with citywide vacancy announcements, civil service exam notices, and other career development information as applicable.
- Assist employees in assessing and developing plans for their career paths.
- Provide resources and support for targeted job searches, review of effective interview and career growth techniques, and internship exploration.

2. Reviewing the methods by which candidates are selected for appointment, promotion, or to fill vacancies (new hires), especially for mid- and high-level discretionary positions.

The agency reviews the methods by which candidates are selected for appointment, promotion, or to fill vacancies on an annual basis by the EEO Officer, HR, and Chief of Staff.

3. Describe the role of agency EEO Officer and other EEO staff in the selection of candidates for appointment or promotion (pre- and post-appointment).

The EEO Officer does not have a role in the selection of candidates for appointment or promotion, unless a specific issue arises that requires her consultation. OMB's Chief of Staff and HR Director review all requests for promotion and hiring before approval. Personnel Action Request packets submitted include a detailed explanation for the request along with interviewer's supporting documentation, which include an interviewer's report and each candidate's resume. Each candidate selected for an interview is asked to submit an Applicant Interview Form on which they can self-identity.

EEO personnel are not involved in the interviewing process and do not observe interviews that are conducted. The agency conducts various analysis of hiring/promotion data to determine if the agency is reaching a diverse pool of candidates and will consider additional ways of incorporating the EEO Officer into the hiring process as appropriate.

4. Analyzing the impact of layoffs or terminations on racial, gender and age groups.

The agency will use the DCAS Layoff Procedure as guidance, should there be any layoffs, terminations, and demotions due to legitimate business/operational reasons in FY 2024. The agency will analyze the impact of layoffs or terminations on racial, gender, age groups, and people with disabilities. Where layoffs or terminations would have a disproportionate impact on any of these groups, the agency will document that the targeted titles or programs were selected based on objective criteria and justified by business necessity.

The Agency Personnel Officer, EEO Officer and General Counsel will be involved in making layoff or termination decisions. It should be

noted that layoffs must be conducted by seniority in compliance with civil service law (for competitive titles) and union contract (for noncompetitive and labor class titles).

During this Quarter the Agency activities included:

# of Va	acancies	# of New Hires	# of New Promotions
Q1	# _11	#8	# _13
Q2	#	#	#
Q3	#	#	#
Q4	#	#	#

VII. Training

Please provide your training information in Part II of the report "DEI-EEO Training Summary" (in MS Excel).

VIII. Reasonable Accommodation

Please report all reasonable accommodation requests and their disposition in the DCAS Citywide Complaint/Reasonable Accommodation Tracking System by logging into your CICS Account at: <u>https://mspwvactwapx02.csc.nycnet/Login.aspx</u>

The agency did input full Reasonable Accommodation activity on the DCAS Citywide Complaint and Reasonable Accommodation (CAD) Database:

Q1: \boxtimes Yes \square NoQ2: \square Yes \square NoQ3: \square Yes \square NoQ4: \square Yes \square No

IX. Compliance and Implementation of Requirements Under Executive Orders and Local Laws

A. Local Law 92: Annual Sexual Harassment Prevention training

Please provide Sexual Harassment Prevention Training Information in Part II of the report "DEI-EEO Training Summary" (in MS Excel).

B. Local Law 97: Annual Sexual Harassment Reporting

- ☑ The agency has entered the sexual harassment Complaint Data in the DCAS Citywide Complaint Tracking System and updates the information as they occur.
 - Q1: \square Yes \square No Q2: \square Yes \square No Q3: \square Yes \square No Q4: \square Yes \square No

The agency has entered **all types of complaints** in the DCAS Citywide Complaint Tracking System and updates the information as they occur.

Q1: \square Yes \square No Q2: \square Yes \square No Q3: \square Yes \square No Q4: \square Yes \square No

 \boxtimes The agency ensures that complaints are closed within 90 days.

Report all complaints and their disposition in the DCAS Citywide Complaint/Reasonable Accommodation Tracking System by logging into your CICS Account at: <u>https://mspwva-ctwapx02.csc.nycnet/Login.aspx</u>

C. Executive Order 16: Training on Transgender Diversity and Inclusion

Please provide E.O. 16 Training Information in Part II of the report "DEI-EEO Training Summary" (in MS Excel).

IX. Audits and Corrective Measures

Please choose the statement that applies to your agency.

- □ The agency is <u>NOT</u> involved in an audit conducted by NYC Equal Employment Practice Commission (EEPC) or another governmental agency specific to our EEO practices.
- □ The agency is involved in an audit; please specify who is conducting the audit: ______.

□ Attach the audit recommendations by EEPC or the other auditing agency.

□ If needed, the agency has submitted or will submit to DCAS Citywide Equity and Inclusion an amendment letter, which shall amend the agency plan for previous FY(s) as recommended by EEPC.

☑ The agency received a Certificate of Compliance from the auditing agency in 2023 or 2024.

Please attach a copy of the Certificate of Compliance from the auditing agency.

Appendix A: EEO Personnel Details

EEO Personnel For _1st_ Quarter, FY 2025

Personnel Changes:

Personnel Changes this Quarter: 🛛 No Changes			Number of Addition	ons:	Number of Deletic	ons:
Employee's Name & Title	1.		2.		3.	
Nature of change	□ Addition	□ Deletion	□ Addition	□ Deletion	□ Addition	□ Deletion
Date of Change in EEO Role	Start Date or Termi	nation Date:	Start Date or Termina	ation Date:	Start Date or Termina	ation Date:
Employee's Name & Title	4.		5.		6.	
Nature of change	□ Addition	Deletion	□ Addition	Deletion	□ Addition	Deletion
Date of Change in EEO Role Start Date or Termination Date: Start Date or Termination Date or Termination Date: Start Date or Termination Date or		Start Date or Termina	ation Date:	Start Date or Termina	ation Date:	

For New EEO Professionals:					
Name & Title	1.	2.	3.		
EEO Function	□ EEO Officer □ EEO Counselor □ EEO Trainer □ EEO Investigator □ 55-a Coordinator □ Other: (specify)	 □ EEO Officer □ EEO Trainer □ EEO Investigator □ 55-a Coordinator □ Other: (specify) 	□ EEO Officer □ EEO Counselor □ EEO Trainer □ EEO Investigator □ 55-a Coordinator □ Other: (specify)		
Percent of Time Devoted to EEO	□ 100% □ Other: (specify %):	□ 100% □ Other: (specify %):	□ 100% □ Other: (specify %):		
Name & Title	4.	5.	6.		
EEO Function	□ EEO Officer □ EEO Counselor □ EEO Trainer □ EEO Investigator □ 55-a Coordinator □ Other: (specify)	 □ EEO Officer □ EEO Trainer □ EEO Investigator □ 55-a Coordinator □ Other: (specify) 	 □ EEO Officer □ EEO Counselor □ EEO Trainer □ EEO Investigator □ 55-a Coordinator □ Other: (specify) 		
Percent of Time Devoted to EEO	□ 100% □ Other: (specify %):	□ 100% □ Other: (specify %):	□ 100% □ Other: (specify %):		

EEO Training Completed within the Last two years, including the current quarter (EEO and D&I Officers, Deputies, and all new EEO Professionals):					
Name & EEO Role	1. Stephanie Baril, Acting EEO Officer	2. Latonia McKinney, Chief Diversity/MWBE Officer	3. Angel Acevedo, EEO Officer		
Completed EEO Trainings:					
1. Everybody Matters-EEO and D&I	<u>⊠Yes ⊡No</u>	<u>⊠Yes ⊡No</u>	<u>⊠Yes ⊡No</u>		
	<u>⊠ Yes □ No</u>	<u>⊠ Yes □ No</u>	<u>⊠Yes □No</u>		
2. Sexual Harassment Prevention	⊠ Yes □ No	⊠ Yes □ No	⊠ Yes □ No		
3. IgbTq: The Power of Inclusion					
4. Disability Awareness & Etiquette	<u>□ Yes □ No</u>	<u>□ Yes ⊠ No</u>	<u>□ Yes ⊠ No</u>		
5. Unconscious Bias	□ Yes □ No	□ Yes 🛛 No	□ Yes 🛛 No		

6. Microaggressions	<u>⊠ Yes □ No</u>	□ Yes ⊠ No	□ Yes 🛛 No
7. EEO Officer Essentials: Complaint/Investigative Processes	<u>⊠Yes ⊡No</u>	□ Yes ⊠ No	□ Yes ⊠ No
8. EEO Officer Essentials: Reasonable Accommodation	⊠ Yes □ No	□ Yes ⊠ No	□ Yes
9. Essential Overview Training for New EEO Officers	<u>⊠Yes ⊡No</u>	□ Yes ⊠ No	<u>□ Yes ⊠ No</u>
10.Understanding CEEDS Reports	⊠ Yes □ No	□ Yes ⊠ No	<u>□ Yes ⊠ No</u>

EEO Training completed within the last <u>two</u> years, including the current quarter (EEO and D&I Officers, Deputies, and all new EEO Professionals):

Name & EEO Role		4. Donna Braithwaite, EEO Counselor		5. Kara Kirchhoff, EEO Counselor		6. Kathryn Johnson, EEO Counselor		
Completed EEO Trainings: 1. Everybody Matters-EEO and Da	&I⊠ `	Yes 🗆	No	X	Yes	🗆 No	🛛 Yes	🗆 No
2. Sexual Harassment Prevention		Yes 🗆	No		Yes	□ No	⊠ Yes	□ No
3. IgbTq: The Power of Inclusion	⊠`	Yes 🗆	No	\boxtimes	Yes	🗆 No	⊠ Yes	🗆 No
4. Disability Awareness & Etiquet	te _{D \}	res 🛛	No		Yes	🛛 No	□ Yes	🛛 No
5. Unconscious Bias	ום	res 🛛	l No		Yes	🛛 No	□ Yes	🛛 No
6. Microaggressions	ום	res 🗵	No		Yes	🛛 No	□ Yes	🛛 No
7. EEO Officer Essentials: Complaint/Investigative Proces	sses y	res 🗵	1 No		Yes	🛛 No	□ Yes	🛛 No
8. EEO Officer Essentials: Reasonable Accommodation	ΞY	∕es ⊠	I No	ים	Yes	🛛 No	□ Yes	🛛 No
9. Essential Overview Training for New EEO Officers	ום	res 🛛	1 No		Yes	🛛 No	□ Yes	🛛 No
10.Understanding CEEDS Reports	ΞY	/ es 🛛	No		Yes	🛛 No	🗆 Yes	🛛 No

EEO Personnel Contact Information (Please list all current EEO professionals) Please provide full mailing address of the principal Agency EEO Office:

MAILING ADDRESS: 255 Greenwich Street 6th Floor New York, NY 10007

Diversity and EEO Staffing as of ____Quarter FY 2025*

<u>EEO\Diversity</u> <u>Role</u>	<u>Name</u>	<u>Civil Service</u> <u>Title</u>	<u>% of Time</u> <u>Devoted</u> <u>to EEO &</u> <u>DEI</u>	<u>Office E-mail</u> <u>Address</u>	<u>Telephone</u> <u>#</u>
Acting EEO Officer/Director	Stephanie Baril		100%	Barils@omb.nyc.gov_	(212) 788- 6096
Deputy EEO Officer OR Co-EEO Officer	N/A				
Chief Diversity & Inclusion Officer	N/A				
Diversity & Inclusion Officer	Lauren Wittels		15%	WittelsL@omb.nyc.gov	(212) 788- 6371
Chief Diversity Officer/Chief MWBE Officer per E.O. 59	Latonia McKinney			MckinneyL@omb.nyc.gov_	(212) 788- 6002
ADA Coordinator	Lauren Wittels			WittelsL@omb.nyc.gov_	(212) 788- 6371

<u>EEO\Diversity</u> <u>Role</u>	<u>Name</u>	<u>Civil Service</u> <u>Title</u>	% of TimeDevotedto EEO &DEI	<u>Office E-mail</u> <u>Address</u>	<u>Telephone</u> <u>#</u>
Disability Rights Coordinator	Spiros Rally		15%	RallyS@omb.nyc.gov	(212) 788- 6112
Disability Services Facilitator	Spiros Rally			RallyS@omb.nyc.gov	(212) 788- 6112
55-a Coordinator	Lauren Wittels			WittelsL@omb.nyc.gov	(212) 788- 6371
Career Counselor	Lauren Wittels Spiros Rally			<u>WittelsL@omb.nyc.gov</u> <u>RallyS@omb.nyc.gov</u>	
EEO Counselor	Angel Acevedo Donna Braithwaite Kara Kirchhoff Kathryn Johnson		5%	AcevedoA@omb.nyc.gov BraithwaiteD@omb.nyc.gov KirchhoffK@omb.nyc.gov JohnsonK@omb.nyc.gov	(212) 788- 2984 (212) 788- 6291 (212) 788- 6348 (212) 788- 6432
EEO Investigator	N/A				
EEO Counselor\ Investigator	N/A				
Investigator/Trainer	N/A				

<u>EEO\Diversity</u> <u>Role</u>	<u>Name</u>	<u>Civil Service</u> <u>Title</u>	<u>% of Time</u> <u>Devoted</u> <u>to EEO &</u> <u>DEI</u>	<u>Office E-mail</u> <u>Address</u>	<u>Telephone</u> <u>#</u>
EEO Training Liaison	Jeffrey Bigelow		20%	BigelowJ@omb.nyc.gov	(212) 788- 6308
Other (specify)	N/A				
Other (specify)	N/A				

* Please note changes (new personnel filling the specified role). You may insert additional entries as needed. Title refers to the civil service title. If there is an EEO\Diversity role that your staff performs that is not on the list above, you may indicate it on the chart. You may provide full contact information once if several roles are performed by the same person.