FY 2025 Agency Quarterly Diversity, Equity, Inclusion and EEO Report

Part I: Narrative Summary

Agency Name:TEACH	ERS' RETIREMENT SYSTEM OF NEW YO	DRK CITY		
_	eptember), due November 6, 2024 y -March), due April 30, 2025	2 nd Quarter (October – December), due January 30, 2025 ☑ 4 th Quarter (April -June), due July 30, 2025		
Prepared by:				
		rpolanco@trs.nyc.ny.us E-mail Address	212-612-5707 Telephone No.	
Date Submitted: 8/1/25				
FOR DCAS USE ONLY:	Date Received	! :		

Instructions for Filling out Quarterly Reports FY 2025

[NOTE: These forms are cumulative and designed to retain and preserve information for the entire FY 2025.

For Q1 please copy the goals, programs, and initiatives from your draft of the FY 2025 DEI-EEO plan. Insert these statements in the corresponding sections of the Quarterly Report below, particularly sections IV, V, and VI.

For Q2, Q3 and Q4, use previous quarter's submission to update their status, retaining all information for the prior quarters. You should also add programs and initiatives begun in these quarters even if they were not mentioned in the Annual Plan]

- 1. Please save this file as "XXXX Quarter X FY 2025 DEI-EEO Quarterly Report.Part I", where 'XXXX' is the commonly used acronym of your agency. You must submit this file in MS Word format. Please do not convert it to PDF.
- 2. Complete the "Diversity, Equity, Inclusion and EEO Training Summary" details in Part II Training Summary [see the attached Excel file].
 - <u>Core EEO Training:</u> Copy the information from the Training Completion Report you receive quarterly from DCAS Learning & Development onto grey-shaded cells in rows 26, 30, 34, and 38. Include any of these trainings that were administrated by your agency in the rows immediately below (27, 35, 39).
 - Other Diversity, Equity, Inclusion and EEO Related Training: Beginning with row 45, include training classes co-organized or cosponsored by your agency EEO and/or HR that are related to the development of the agency staff in the areas of equal employment, diversity, inclusion, civil rights, workplace culture and behavior, interpersonal relations, and community relations.
- 3. Mark progress in check boxes in the column for the current quarter. [Note: **Delayed** = behind schedule; **Deferred** = put off until later when better resources become available.]
- 4. Please save the Excel file as "XXXX Quarter X FY 2025 DEI-EEO Report.Part II Training Summary", where 'XXXX' is the commonly used acronym of your agency. You must submit this file in MS Excel format. Please do not convert it to PDF.

Commitment and Accountability Statement by the Agency Head
Distributed to all agency employees? ⊠ Yes, On (Date):9/24/24 □ No ⊠ By e-mail □ Posted on agency intranet and/or website □ Other
Recognition and Accomplishments
The agency recognized employees, supervisors, managers, and units demonstrating superior accomplishment in diversity, equity, inclusion, and equal employment opportunity through the following:
 □ Diversity, equity, inclusion and EEO Awards □ Diversity, equity, inclusion and EEO Appreciation Events □ Public Notices

* Please describe DEI&EEO Awards and/or Appreciation Events below:

III. Workforce Review and Analysis

l.	Agency Headcount as of	the last day of the quarte	er was:		
	Q1 (9/30/2024): 36	8 Q2 (12/31/2024):	2 _374 Q3 (3/31/20	25): 372	Q4 (6/30/2025):
II.	Agency reminded employ	yees to update self-ID inf	ormation regarding race/eth	nicity, gender, and v	eteran status.
	⊠ Yes On (Date): <u>8/</u>	19/24 🔲 🗆 `	Yes (again) on (Date):		
	☑ NYCAPS Employee S☐ Agency's intranet site☑ On-boarding of new e☐ Newsletters and interr	mployees	ngly recommended every year)	
III.	5 ,	nd trends, including work	CEEDS reports and the dash force composition by job tite itilization analysis.		
	⊠ Yes - on (Dates):				
held	Q1 Review Date: <u>11/4/24</u> 8/21/25	Q2 Review Dat	e: <u>3/7/25</u> Q3 Revie	ew date: <u>5/27/25</u> Q4 l	Review date: _to be
	The review was conduc	cted with:			
	⊠ Agency Head	⊠ Agency Head	⊠ Agency Head	□ Agency Head	
			⊠ Human Resources	☐ Human Reso	urces
	☐ General Counsel	☐ General Counsel	☐ General Counsel	☐ General Cour	nsel
		<u>irector</u> ⊠ Other _DEI De	puty Director	☐ Other	□ Other

[Teachers' Retirement System of NYC] FY 2025 Diversity, Equity, Inclusion and Equal Employment Quarterly Report ☐ Not conducted ☐ Not conducted ☐ Not conducted ☐ Not conducted IV. EEO, Diversity, Inclusion and Equity Initiatives for FY 2025 Please describe your progress this quarter in implementing the primary goals in Section IV of your Agency Diversity, Equity, Inclusion and EEO Plan for FY 2025. A. Workforce: Please list the Goals, Planned Programs, Initiatives, and Actions aimed at Workforce included in Section IV: Diversity, Equity, Inclusion and EEO Initiatives for FY 2025, which you set/declared in your FY 2025 Diversity, Equity, Inclusion and EEO Plan (e.g., underutilization, workforce planning, succession planning and diverse applicant pool, among others). 1. [Copy the planned Workforce Goal/Program/Action from FY 2025 DEI-EEO plan] The Teachers' Retirement System is committed to recruiting, developing, and retaining workforce that is inclusive of the diversity that is reflected in our city by continuing to expand the Training and Development opportunities for all staff, including coaching and development of new managers and staff. TRS will develop a supervisory skills training program comprised of blended learning for all manager with staff reporting to them, and for those on a supervisory track.

Please describe the steps that your agency has taken to meet this goal/initiative. Include actions aimed at the composition of your workforce, recruitment, retention, promotion, and professional development to enhance equity, inclusion, and race relations in an integrated agency workforce. Pay attention to age inclusivity, non-traditional minorities, and engagement of traditional and older employees. A well-balanced, integrated workforce should help establish your agency as a leading service provider to the citizens of New York City focused on

diversity, equity, and inclusion, while reflecting the variety of communities that are served. How do you evaluate the effectiveness of these actions?

In the First quarter of FY25, in July 2024, HR hosted an HR virtual session for all employees agencywide called Navigating Civil Service Information Session". This session covered an extensive information on the civil service system, including examinations and the application process. The session presented a valuable chance for both newcomers and experienced professionals to expand their understanding. HR strongly recommended that those employees who are not yet permanent civil servants to attend the session.

Workforce Goal/Initiative #1 Update:

Q1 Update:	□ Planned	☐ Not started	□ Ongoing □ Delayed	□ Deferred	□ Completed
Q2 Update:	□ Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	□ Completed
Q3 Update:	□ Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	□ Completed
Q4 Update:	□ Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	□ Completed

2. [Copy the planned Workforce Goal/Program/Action from FY 2025 DEI-EEO plan]

In FY2025, TRS will provide various workplace initiatives that will enhance more inclusion and diversity for employees, managers and non-managers.

Please describe the steps that your agency has taken to meet this goal/initiative. Include actions aimed at the composition of your workforce, recruitment, retention, promotion, and professional development to enhance equity, inclusion, and race relations in an integrated agency workforce. Pay attention to age inclusivity, non-traditional minorities, and engagement of traditional and older employees. A well-balanced, integrated workforce should help establish your agency as a leading service provider to the citizens of New York City focused on diversity, equity, and inclusion, while reflecting the variety of communities that are served. How do you evaluate the effectiveness of these actions?

For managers, EEO will continue to strongly advise to take implicit bias trainings to help eliminate implicit bias when interviewing and recruiting; HR will continue to coach hiring staff to help with maintaining objectivity and equity in hiring practices.

In the first quarter, HR provided an HR virtual session providing information on managers on hiring and interviewing best practices in order to eliminate hiring biases.

In Q3, HR hosted virtual Lunch and Learn sessions for employees that informed them about our processing units such as Retirements unit and Banking unit. This gives employees who are not part of those units the opportunity to ask questions on their roles and how it may impact the unit they are currently in. These lunch and learn sessions promote inclusivity throughout the agency.

In Q4, HR hosted a virtual Lunch and Learn session for employees hosted by our Banking Unit. This allowed staff across the agency to learn more about the important functions of the Banking unit and how it may impact those in different departments.

Workforce Goal/Initiative #2 Update:

Q1 Update:	□ Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	☐ Completed
Q2 Update:	□ Planned	□ Not started	□ Delayed	□ Deferred	☐ Completed
Q3 Update:	□ Planned	□ Not started	□ Delayed	□ Deferred	□ Completed
Q4 Update:	□ Planned	□ Not started	☐ Ongoing ☐ Delayed	□ Deferred	□ Completed

3. [Copy the planned Workforce Goal/Program/Action from FY 2025 DEI-EEO plan]

TRS will launch the 4th cohort of the mentoring program which helps employees receive feedback to enhance their career path at TRS.

Please describe the steps that your agency has taken to meet this goal/initiative. Include actions aimed at the composition of your workforce, recruitment, retention, promotion, and professional development to enhance equity, inclusion, and race relations in an integrated agency workforce. Pay attention to age inclusivity, non-traditional minorities, and engagement of traditional and older employees. A well-balanced, integrated workforce should help establish your agency as a leading service provider to the citizens of New York City focused on diversity, equity, and inclusion, while reflecting the variety of communities that are served. How do you evaluate the effectiveness of these actions?

TRS opened its 4th cohort of the Mentoring program. Ten employees applied in September 2024. The employees who applied are from different backgrounds and ethnicities and the mentors vary from managers in the agency's various departments. The program started in November 2024 and will end in May 2025.

Mentors and Mentees were required to meet one hour a week. These meetings are meant to help mentees identify their goals, work towards these goals, amplify their strengths, and develop their growth areas. Mentees are also required to attend several Linkedin Courses and workshops that will help with their goals.

As of the end of Q4, the mentoring program came to an end . A celebration with the mentors and mentees was scheduled to be held in July 2025.

Workforce Goal/Initiative #3 Update:

Q1 Update:	□ Planned	□ Not started	□ Delayed	□ Deferred	☐ Completed
Q2 Update:	□ Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	☐ Completed
Q3 Update:	□ Planned	□ Not started	□ Delayed	□ Deferred	☐ Completed
Q4 Update:	□ Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	□ Completed

4. [Copy the planned Workforce Goal/Program/Action from FY 2025 DEI-EEO plan]

In FY2025, our Quality of Work Life/ D&I committee will continue to provide meaningful programming for all staff that foster inclusivity and belonging.

Please describe the steps that your agency has taken to meet this goal/initiative. Include actions aimed at the composition of your workforce, recruitment, retention, promotion, and professional development to enhance equity, inclusion, and race relations in an integrated agency workforce. Pay attention to age inclusivity, non-traditional minorities, and engagement of traditional and older employees. A well-balanced, integrated workforce should help establish your agency as a leading service provider to the citizens of New York City focused on diversity, equity, and inclusion, while reflecting the variety of communities that are served. How do you evaluate the effectiveness of these actions?

In the first quarter of FY25, TRS hosted a couple of DEI events agencywide to encourage inclusivity and team building such as Peer Recognition Award Ceremony and the Pumpkin Patch Paint & Sip.

The Peer recognition award ceremony was held in August 2024. Employees were recognized for their years of service at TRS and also for their customer service skills.

The Pumpkin Paint and Sip event was held in October 2024 in the agency where employees gathered to paint a pumpkin patch and sip on seasonal non-alcoholic drinks.

In Q3 DEI events included Women's History Month and Employee Appreciation Breakfast and Networking Event held in March 2025. Employees were able to sign up for games and informational sessions with other women in the agency in order to promote a network environment.

In Q4 DEI events included the following: Sound Bath Workshop held in May 2025. The intent of this workshop was to enhance mind-body connection and reduce stress for individuals of all abilities, fostering an inclusive environment for everyone in an informal, relaxed setting that encourages self-care and connection with others.

In June 2024, QWL and DEI hosted a Jeans & Sports Jersey Day encouraging employees to wear their favorite team's jersey and enjoy a relaxed dress code. This promoted a day of inclusivity and fostered interaction across the agency among staff.

Workforce Goal/I	<u>nitiative #4 Update</u>	<u>:</u>			
Q1 Update: □ Pl	anned □ Not st	arted 🛭 Ongoi	ng □ Delayed □ I	Deferred Co	mpleted
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Q4 Update: ☐ Planned ☐ Not started ☐ Ongoing ☐ Delayed ☐ Deferred ☒ Completed

5. Efforts to reduce Workforce underutilization:

Please describe steps that were taken or planned to address underutilization identified through quarterly workforce reports. Please list Job Groups where underutilization exists in the current quarter.

The EEO Officer, HR, DEI Deputy Director and Agency Head have met to discuss the FY25 1st Quarter CEEDS report. We discussed how HR will ensure that employees who are serving provisional in DCAS exams that are coming out in the next several months will apply for the exam.

We also discussed how HR is leveraging sites such as LinkedIn in order to recruit for staff from more diverse backgrounds as part of the recruitment strategy.

In March 2025 we discussed the Q2 CEEDS report to touch base on any new recruitment initiatives. We discussed how to get more women in the Science Professional titles. From Q1 to Q2, the percentage of women went up by 2% but it is still a very male predominant role. There will be opportunities to increase in the IT-EA department and new developers will be hired.

HR discussed also posting those titles in LinkedIn and other sites expanding the opportunity for women to apply in Q3.

During the Q3 discussion, EEO officer, HR Director and DI Deputy Director discussed the figures represented in The Q3 CEEDS report. No underutilized titles were reported in the CEEDS report for Q3, however the HR Director discussed the progress of the submission of civil service titles that we are looking to have approved in order to hire in several departments, particularly in the IT Departments.

B. Workplace:

Please list the Goals, Planned Programs, Initiatives, and Actions aimed at Workplace included in Section IV: Diversity, Equity, Inclusion and EEO Initiatives for FY 2025, which you set/declared in your FY 2025 Diversity, Equity, Inclusion and EEO Plan (e.g., job satisfaction/engagement surveys, exit interviews/surveys, and onboarding surveys).

1. [Copy Workplace Goal/Program/Action from FY 2025 DEI-EEO plan]

HR will continue to coach hiring staff to help with maintaining objectivity and equity in hiring practices

Please describe the steps that your agency has taken to meet this goal/initiative. Include actions taken to create equitable work environment which values differences and maintain focus on retaining talent. How do you evaluate the effectiveness of these actions?

HR is continuously having HR virtual sessions with employees informing them of the best hiring practices that encourage objectivity and non-biases.

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	Q3 Update: Planned	☐ Not started	□ Ongoing □ Delayed □ Delayed		☐ Completed
	Q4 Update: ☐ Planned	☐ Not started	☐ Ongoing ☐ Delayed		⊠ Completed
2.	[Copy Workplace Goal/Pro	ogram/Action fror	n FY 2025 DEI-EEO plan]		
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	campaigns to engage staff. history. Please describe the steps equitable work environmental the effectiveness of these transfer of the second	that your agency ent which values of actions?	has taken to meet this go	ebrating herita oal/initiative. focus on reta eritage mont	Include actions taken to create

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	•	☐ Planned	□ Not started		□ Deferred	☐ Completed
	Q4 Update:	☐ Planned	☐ Not started	☐ Ongoing ☐ Delayed	□ Deferred	⊠ Completed
3.	[Copy Work	place Goal/Pr	ogram/Action from	m FY 20254 DEI-EEO plan	İ	
		ue to host info	rmation sessions t	o connect staff interests wi	ith tangible re	sources to help reach their
gro	owth goals.					
	Please desc	ribe the steps	that your agency	has taken to meet this go	oal/initiative	Include actions taken to
				differences and maintain f		
		eness of these				,
					_	
				different virtual sessions	for employee	s targeting specific goals
	workplace (<u>Goal/Initiative</u>	#3 Update:			
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	Q2 Update: Q3 Update: Q4 Update:	□ Planned□ Planned□ Planned	☐ Not started ☐ Not started	□ Ongoing □ Delayed	□ Deferred	☐ Completed

equitable work environment which values differences and maintain focus on retaining talent. How do you evaluate the effectiveness of these actions?

Workplac	<u>e Goal/Initiative #4 Upo</u>	<u>late:</u>

Q1 Update:	□ Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	☐ Completed
Q2 Update:	□ Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	☐ Completed
Q3 Update:	□ Planned	☐ Not started	□ Ongoing □ Delayed	□ Deferred	☐ Completed
Q4 Update:	□ Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	☐ Completed

5. Other Workplace Activities:

Please describe any other EEO-related activities designed to improve/enhance the workplace (e.g., postings, meetings, cultural programs promoting diversity, newsletters/articles, etc.) and describe them, including the dates when the activities occurred.

C. Community and Equity, Inclusion and Race Relations:

Please list the Planned Programs, Initiatives, Actions aimed at Community, Equity, Inclusion and Race Relations included in Section IV: Diversity, Equity, Inclusion and EEO Initiatives for FY 2025, which you set/declared in your FY 2025 Diversity, Equity, Inclusion and EEO Plan (e.g., community outreach and engagement, M/WBE participation and customer satisfaction surveys).

1. [Copy Community/Equity/Inclusion Goal/Program/Action from FY 2025 DEI-EEO plan]

In FY2025, TRS will continue to plan and promote diversity and EEO community outreach by making sure more MWBE vendor are part of our vendor community. We will promote this participation as part of our recruitment strategies.
Please describe the stone that your agency has taken to most this goal/initiative. Include actions taken to establish
Please describe the steps that your agency has taken to meet this goal/initiative. Include actions taken to establis your agency as a leading service provider to the citizens of New York City focused on diversity, equity, and inclusion, while reflecting the variety of communities that are served. How do you evaluate the effectiveness of these actions?
TRS Procurement unit continues to encourage MWBE vendors to participate in all our procurement events such as RFQ's and RFP's.
Community/Equity/Inclusion Goal/Initiative #1 Update:

□ Ongoing □ Delayed □ Deferred □ Completed

□ Ongoing □ Delayed □ Deferred □ Completed

□ Ongoing □ Delayed □ Deferred □ Completed

☐ Ongoing ☐ Delayed ☐ Deferred ☐ Completed

2. [Copy Community/Equity/Inclusion Goal/Program/Action from FY 2025 DEI-EEO plan]

□ Not started

□ Not started

☐ Not started

□ Not started

Q1 Update: ☐ Planned

Q2 Update: ☐ Planned

Q3 Update: ☐ Planned

Q4 Update: ☐ Planned

[Teachers' Retirement System of NYC] FY 2025 Diversity, Equity, Inclusion and Equal Employment Quarterly Report Please describe the steps that your agency has taken to meet this goal/initiative. Include actions taken to establish your agency as a leading service provider to the citizens of New York City focused on diversity, equity, and inclusion, while reflecting the variety of communities that are served. How do you evaluate the effectiveness of these actions? Community/Equity/Inclusion Goal/Initiative #2 Update: Q1 Update: ☐ Planned ☐ Not started ☐ Ongoing ☐ Delayed ☐ Deferred ☐ Completed **Q2** Update: □ Planned ☐ Ongoing ☐ Delayed ☐ Deferred ☐ Completed □ Not started Q3 Update: ☐ Planned ☐ Ongoing ☐ Delayed ☐ Deferred ☐ Completed ☐ Not started Q4 Update: ☐ Planned □ Ongoing □ Delayed □ Deferred □ Completed ☐ Not started 3. [Copy Community/Equity/Inclusion Goal/Program/Action from FY 2025 DEI-EEO plan] Please describe the steps that your agency has taken to meet this goal/initiative. Include actions taken to establish your agency as a leading service provider to the citizens of New York City focused on diversity, equity, and inclusion, while reflecting the variety of communities that are served. How do you evaluate the effectiveness of

these actions?

Report Community/Equity/Inclusion Goal/Initiative #3 Update: Q1 Update: ☐ Planned □ Ongoing □ Delayed □ Deferred □ Completed □ Not started Q2 Update: ☐ Planned ☐ Ongoing ☐ Delayed ☐ Deferred ☐ Completed □ Not started ☐ Ongoing ☐ Delayed ☐ Deferred ☐ Completed Q3 Update: ☐ Planned □ Not started ☐ Ongoing ☐ Delayed ☐ Deferred ☐ Completed Q4 Update: ☐ Planned □ Not started 4. [Copy Community/Equity/Inclusion Goal/Program/Action from FY 2025 DEI-EEO plan] Please describe the steps that your agency has taken to meet this goal/initiative. Include actions taken to establish your agency as a leading service provider to the citizens of New York City focused on diversity, equity, and inclusion, while reflecting the variety of communities that are served. How do you evaluate the effectiveness of these actions? Community/Equity/Inclusion Goal/Initiative #4 Update:

☐ Ongoing ☐ Delayed ☐ Deferred ☐ Completed

☐ Ongoing ☐ Delayed ☐ Deferred ☐ Completed

[Teachers' Retirement System of NYC] FY 2025 Diversity, Equity, Inclusion and Equal Employment Quarterly

□ Not started

☐ Not started

Q1 Update: ☐ Planned

Q2 Update: □ Planned

[Teachers' Retirement System of NYC] FY 2025 Diversity, Equity, Inclusion and Equal Employment Quarterly Report Q3 Update: □ Planned □ Not started □ Ongoing □ Delayed □ Deferred □ Completed Q4 Update: □ Planned □ Not started □ Ongoing □ Delayed □ Deferred □ Completed 5. Other Community programs and activities: Please describe any other Community-directed programs and activities (e.g., meetings, educational and cultural programs, promotion of agency services, community fairs, etc.) and describe them, including the dates when the activities occurred.

V. Recruitment

A. Recruitment Efforts

Please list **Recruitment Initiatives and Strategies** which you set/declared in your FY 2025 Diversity, Equity, Inclusion and EEO Plan (e.g., targeted outreach and outreach, diversity recruitment, social media presence, where jobs are posted, EEO and APO collaboration, evaluation of best recruitment sources, structured interview training and unconscious bias training).

1. [Copy Recruitment Initiatives/Strategies from FY 2025 DEI-EEO plan]

Human Resources utilizes a number of outlets to advertise vacant positions such as, LinkedIn, Indeed, NYC Jobs, and utilizing civil lists to diversify our recruitment sources. We also post vacancies on our external website and in the NYC Jobs Newsletter, which has over 200,000 subscribers.

Please describe the steps that your agency has taken to implement and achieve these initiatives/strategies. How do you evaluate the effectiveness of these actions?

HR continues to post vacancies in the sites mentioned above in order to diversity our hiring pool and interviews.

Recruitment Initiatives/Strategies #1 Update:

Q1 Update:	□ Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	□ Completed
Q2 Update:	□ Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	☐ Completed
Q3 Update:	□ Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	☐ Completed
Q4 Update:	□ Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	

2. [Copy Recruitment Initiatives/Strategies from FY 2025 DEI-EEO plan]

To further diversify our recruitment efforts and build a more inclusive workforce, we recommend expanding outreach to industry-specific forums; partnering with organizations that focus on underrepresented groups, such as Hispanic and Latino organizations, and professional groups; ensuring job descriptions are inclusive and free from biased language; implementing training to minimize unconscious bias during the screening process; and using diverse interview panels to provide varied perspectives during the hiring process.

Please describe the steps that your agency has taken to implement and achieve these initiatives/strategies. How do you evaluate the effectiveness of these actions?

HR continues to expand their outreach and partner with other organizations who represent groups such as Hispanic and Latinos in order to diversity the positions in the agency that are in need of more diversity.

Recruitment Initiatives/Strategies #2 Update:

Q1 Update:	□ Planned	☐ Not started	□ Delayed	□ Deferred	☐ Completed
Q2 Update:	□ Planned	□ Not started	□ Delayed	□ Deferred	☐ Completed
Q3 Update:	□ Planned	□ Not started	□ Delayed	□ Deferred	☐ Completed
Q4 Update:	□ Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	☐ Completed

3. [Copy Recruitment Initiatives/Strategies from FY 2025 DEI-EEO plan]

To address the underutilization of women and people of color in technology, we launched a new technology apprenticeship program this year. This program included six diverse, high-potential new hires who bring unique

perspectives	and	are	committed	for	the	long	term.
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Please describe the steps do you evaluate the effec			and achieve t	these initiatives/strategies	s. How
This program is ongoing	and the 6 new hire	es are currently working i	n various are	eas across our IT Departm	ent .
Recruitment Initiatives/St	rategies #3 Updat	re:			
Q1 Update: ☐ Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	☐ Completed	
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[Copy Recruitment Initiat	ives/Strategies fro	om FY 2025 DEI-EEO plan	1		
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do you evaluate the effec		-		ooaaa oo oa atogiot	

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Recruitmen	Recruitment Initiatives/Strategies #4 Update:							
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Q2 Update:	□ Planned	□ Not started	□ Ongoing □ Delayed	☐ Deferred	☐ Completed			
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O4 Undata	□ Planned	□ Not started	□ Ongoing □ Delayed	□ Deferred	□ Completed			

5. Please describe any recruitment efforts designed to increase the effectiveness and improve the hiring and selection reach of your agency during the quarter and describe the activities, including the dates when the activities occurred.

B. Recruitment Efforts for Civil Service Exams

List all recruitment events that were held by the agency to promote open-competitive civil service examinations.

Quarter #	Event Date	Event Name	Borough
	TBD	College information session	Manhattan
	TBD	College information session	Queens
	TBD	Affinity groups	All boroughs

List actual expenditures related to recruiting candidates for open-competitive and promotion civil service exams.

Borough	Approximate Dollar Amount (\$) in Q1	Approximate Dollar Amount (\$) in Q2	Approximate Dollar Amount (\$) in Q3	Approximate Dollar Amount (\$) in Q4
Bronx				
Brooklyn				
Manhattan				
Queens				
Staten Island				

C. Recruitment Sources

List recruitment sources used to fill vacancies in the current Quarter (include Q#)

- 1. LinkedIn
- 2. Indeed
- 3. Colleges Handshake
- 4. City and State
- **5. Alumni Groups and Associations**
- 6. Pension and Investments

D. Internships/Fellowships

e agency is providing the following internship opportunities in FY 2025. [Note: Please update this information every quarter.]
ce/Ethnicity* [#s] * Use self-ID data obtained from NYCAPS; Gender* [#s] [N-B=Non-Binary; O=Other; U=Unknown] * Use self-data
Urban Fellows:
Q1 Total:0 Q2 Total: Q3 Total: Q4 Total:
Race/Ethnicity* [#s]: Black Hispanic Asian/Pacific Islander Native American White Two or more Races
Gender* [#s]: M F N-B O U
Public Service Corps:
Q1 Total:0 Q2 Total: Q3 Total: Q4 Total:
Race/Ethnicity* [#s]: Black Hispanic Asian/Pacific Islander Native American White Two or more Races
Gender* [#s]: M F N-B O U
Summer College Interns:
Q1 Total: Q2 Total: Q3 Total: Q4 Total:
Race/Ethnicity* [#s]: Black6_ Hispanic Asian/Pacific Islander_8_ Native American White_7_ Two or more Races_2

4. Summer Graduate Interns: Q1 Total: Q2 Total: Q3 Total: Q4 Total: Race/Ethnicity* [#s]: Black Hispanic_2 Asian/Pacific Islander Native American White_1 _Two or Races Gender* [#s]: M _1 _ F _2 _ N-B O U 5. Other (specify): College Aides and High School Summer Aide Q1 Total: 9 Q2 Total: Q3 Total: Q4 Total: Race/Ethnicity* [#s]: Black Hispanic_ Asian/Pacific Islander_1 Native American White_2 Two or more Race_1 Chose not to disclose	
Race/Ethnicity* [#s]: Black Hispanic_2 Asian/Pacific Islander Native American White_1Two or Races Gender* [#s]: M _1 _ F _2 _ N-B O U 5. Other (specify): College Aides and High School Summer Aide Q1 Total: 9 Q2 Total: Q3 Total: Q4 Total: Race/Ethnicity* [#s]: Black Hispanic_ Asian/Pacific Islander_1 Native American White_2 Two or more Race	
Races Gender* [#s]: M _1 _ F _2 _ N-B O U 5. Other (specify): College Aides and High School Summer Aide Q1 Total: 9 Q2 Total: Q3 Total: Q4 Total: Race/Ethnicity* [#s]: Black Hispanic Asian/Pacific Islander_1 Native American White_2 Two or more Race	
5. Other (specify): College Aides and High School Summer Aide Q1 Total:9	an White_1Two or more
Q1 Total:9 Q2 Total:Q3 Total:Q4 Total: Race/Ethnicity* [#s]: Black Hispanic Asian/Pacific Islander_1 Native American White_2 Two or more Race	
Race/Ethnicity* [#s]: Black Hispanic Asian/Pacific Islander_1_ Native American White_2_ Two or more Race	
	White 2 Two or more Races 2
Gender* [#s]: M <u>3</u> F <u>6</u> N-B _ O _ U	

Additional comments:

E. 55-A Program

The agency uses the 55-a Progr	ram to hire and retain qualified individuals with disabilities. $\ oxtimes$ Yes $\ oxtimes$ No						
Currently, the agency employs the	he following number of 55-a participants:						
Q1 (9/30/2024):1Q	22 (12/31/2024):1Q3 (3/31/2025):1Q4 (6/30/2025):1						
•	f _0 [number] new applications for the program were received. ticipants left the program due to [state reasons]						
	of0 [number] new applications for the program were received. Intricipants left the program due to [state reasons]						
•	of _0 [number] new applications for the program were received. rticipants left the program due to [state reasons]						
•	During the 4th Quarter, a total of0_ [number] new applications for the program were received. During the 4th Quarter _0_ participants left the program due to [state reasons]						
The 55-a Coordinator has achi	ieved the following goals:						
1. Disseminated 55-a informati	ion –						
by e-mail:	⊠ Yes □ No						
in training sessions:	□ Yes □ No						
on the agency website:	⊠ Yes □ No						
in agency newsletter: Other:							
2							
J.							

VI. Selection (Hiring and Promotion)

Please review Section VI of your FY 2025 Diversity, Equity, Inclusion and EEO Plan and describe your activities for this quarter below:

Please list additional **Selection Strategies and Initiatives** which you set/declared in your FY 2025 Diversity, Equity, Inclusion and EEO Plan (e.g., use of structured interview, EEO or APO representatives observing interviews, review of placements, review of e-hire applicant data).

Please describe the steps that your agency has taken to meet these objectives.

- **1.** Career Counseling: Advising employees of opportunities for promotion and career development; Notification of promotion/transfer opportunities.
- 2. Reviewing the methods by which candidates are selected for appointment, promotion, or to fill vacancies (new hires), especially for mid- and high-level discretionary positions.
- 3. Describe the role of agency EEO Officer and other EEO staff in the selection of candidates for appointment or promotion (pre- and post-appointment).
- **4.** Analyzing the impact of layoffs or terminations on racial, gender and age groups.
- **5.** Other:

Communications are sent out to staff as they become available regarding Civil Service 101 Sessions, upcoming DCAS exams, and DCAS trainings.

TRS facilitates a Navigating Civil Service information session to educate employees about civil service exams and list. Our recent session in July had over 200 participants.

The career counselor is available for one-on-one consultations with employees. In the past year, seven individuals sought career guidance from the counselor, discussing their future civil service paths, opportunities for growth and advancement, résumé assistance, and information on available training and certification programs. The program continues to grow and is being actively promoted within the organization.

During this Quarter the Agency activities included:

# of Vacancies		# of New Hires	# of New Promotions		
Q1	#36	#7	#1		
Q2	#24	#8	#1		
Q3	#21	#5	#1		
Q4	#23	#4	#3		

VII. Training

Please provide your training information in Part II of the report "DEI-EEO Training Summary" (in MS Excel).

VIII. Reasonable Accommodation

Please report all reasonable accommodation requests and their disposition in the DCAS Citywide Complaint/Reasonable Accommodation Tracking System by logging into your CICS Account at: https://mspwvactwapx02.csc.nycnet/Login.aspx

The agency did input full Reasonable Accommodation activity on the DCAS Citywide Complaint and Reasonable Accommodation (CAD) Database:

Q1: ⊠ Yes □ No

Q2: ⊠ Yes □ No

Q3: ⊠ Yes □ No

Q4: ⊠ Yes □ No

IX. Compliance and Implementation of Requirements Under Executive Orders and Local Laws

A. Local Law 92: Annual Sexual Harassment Prevention training

Please provide Sexual Harassment Prevention Training Information in Part II of the report "DEI-EEO Training Summary" (in MS Excel).

B. Local Law 97: Annual Sexual Harassment Reporting

☑ The agency has entered the sexual harassment Complaint Data in the DCAS Citywide Complaint Tracking System and updates the information as they occur.						
Q1: ⊠ Yes □ No	Q2:	⊠ Yes □ No	Q3:	⊠ Yes □ No	Q4:	⊠ Yes □ No
☑ The agency has entered all types of complaints in the DCAS Citywide Complaint Tracking System and updates the information as they occur.						
Q1: ⊠ Yes □ No	Q2:	⊠ Yes □ No	Q3:	⊠ Yes □ No	Q4:	⊠ Yes □ No
☐ The agency ensures that complaints are closed within 90 days.						
Report all complaints and their disposition in the DCAS Citywide Complaint/Reasonable Accommodation Tracking System by logging into your CICS Account at: https://mspwva-ctwapx02.csc.nycnet/Login.aspx						

C. Executive Order 16: Training on Transgender Diversity and Inclusion

Please provide E.O. 16 Training Information in Part II of the report "DEI-EEO Training Summary" (in MS Excel).

IX. Audits and Corrective Measures

Р	lease choose the statement that applies to your agency.
×	The agency is <u>NOT</u> involved in an audit conducted by NYC Equal Employment Practice Commission (EEPC) or another governmental agency specific to our EEO practices.
	The agency is involved in an audit; please specify who is conducting the audit:
	☐ Attach the audit recommendations by EEPC or the other auditing agency.
	☐ If needed, the agency has submitted or will submit to DCAS Citywide Equity and Inclusion an amendment letter, which shall amend the agency plan for previous FY(s) as recommended by EEPC.
Σ	☑ The agency received a Certificate of Compliance from the auditing agency in 2023 or 2024.

Please attach a copy of the Certificate of Compliance from the auditing agency.

This was provided with the FY25 EEO Draft Plan

Appendix A: EEO Personnel Details

EEO Personnel For 4th Quarter, FY 2025

Personnel Changes:

Personnel Changes this Quarter: No Changes			Number of Additions:		Number of Deletions:	
Employee's Name & Title	mployee's Name & Title 1.		2.		3.	
Nature of change □ Addition □ Deletion		☐ Addition	☐ Deletion	☐ Addition	☐ Deletion	
Date of Change in EEO Role	Start Date or Termination Date:		Start Date or Terminaion Date:		Start Date or Termination Date:	
Employee's Name & Title	Employee's Name & Title 4.		5.		6.	
Nature of change ☐ Addition ☐ Deletion		☐ Addition	☐ Deletion	☐ Addition	☐ Deletion	
Date of Change in EEO Role Start Date or Termination Date:		Start Date or Termination Date:		Start Date or Termination Date:		

For New EEO Professionals:						
Name & Title	1.	2.	3.			
EEO Function	☐ EEO Officer ☐ EEO Counselor ☐ EEO Trainer ☐ EEO Investigator ☐ Other: (specify)	☐ EEO Officer ☐ EEO Counselor ☐ EEO Trainer ☐ EEO Investigator ☐ 55-a Coordinator ☐ Other: (specify)	☐ EEO Officer ☐ EEO Counselor ☐ EEO Trainer ☐ EEO Investigator ☐ 55-a Coordinator ☐ Other: (specify)			
Percent of Time Devoted to EEO	I LI 100% LI Other: (Specify %):		☐ 100% ☐ Other: (specify %):			
Name & Title	Name & Title 4.		6.			
EEO Function □ EEO Officer □ EEO C □ EEO Trainer □ EEO Investigator □ 55-a Coordinator □ Other:		☐ EEO Officer ☐ EEO Counselor ☐ EEO Trainer ☐ EEO Investigator ☐ 55-a Coordinator ☐ Other: (specify)	☐ EEO Officer ☐ EEO Counselor ☐ EEO Trainer ☐ EEO Investigator ☐ 55-a Coordinator ☐ Other: (specify)			
Percent of Time Devoted to ☐ 100% ☐ Other: (specify %):		□ 100% □ Other: (specify %):	☐ 100% ☐ Other: (specify %):			

EEO Training Completed within the Last <u>two</u> years, including the current quarter (EEO and D&I Officers, Deputies, and all new EEO Professionals):							
Name & EEO Role	1. Rosa Polanco – EEO Officer	2. Victor Tavarez – EEO liaison	3.				
Completed EEO Trainings:							
Everybody Matters-EEO and D&I	<u>⊠ Yes</u> □ No		☐ Yes ☐ No				
			□ Yes □ No				
 Sexual Harassment Prevention IgbTq: The Power of Inclusion 			☐ Yes ☐ No				
4. Disability Awareness &			□ Yes □ No				
Etiquette			☐ Yes ☐ No				
5. Unconscious Bias	□ Yes □ No	□ Yes □ No	☐ Yes ☐ No				

6. Microaggressions	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No				
7. EEO Officer Essentials: Complaint/Investigative Processes	□ Yes □ No	□ Yes □ No	□ Yes □ No				
8. EEO Officer Essentials: Reasonable Accommodation	☐ Yes ☐ No		□ Yes □ No				
9. Essential Overview Training for New EEO Officers	□ Yes □ No	□ Yes □ No	□ Yes □ No				
10.Understanding CEEDS Reports							
FEO Training completed within the last two years, including the current quarter (FEO and D&I Officers, Deputies, and all new FEO							

ame & EEO Role	4.		5.		6.		
Completed EEO Trainings: 1. Everybody Matters-EEO and D	kl 🗆 Y	⁄es	□ No	□ Yes	□ No	□ Yes	□ No
2. Sexual Harassment Prevention		es/	□ No	□ Yes	□ No	□ Yes	□ No
3. IgbTq: The Power of Inclusion		es es	□ No	□ Yes	□ No	□ Yes	□ No
4. Disability Awareness & Etiquet	te _{□ Y}	es/	□ No	□ Yes	□ No	□ Yes	□ No
5. Unconscious Bias		es/es	□ No	□ Yes	□ No	□ Yes	□ No
6. Microaggressions		es/	□ No	□ Yes	□ No	□ Yes	□ No
7. EEO Officer Essentials: Complaint/Investigative Proces	sees Y	⁄es	□ No	□ Yes	□ No	□ Yes	□ No
8. EEO Officer Essentials: Reasonable Accommodation	□ Y	es	□ No	□ Yes	□ No	□ Yes	□ No
9. Essential Overview Training for New EEO Officers	_ Y	⁄es	□ No	□ Yes	□ No	□ Yes	□ No
10.Understanding CEEDS Reports	□ Y	es	□ No	□ Yes	□ No	□ Yes	□ No

EEO Personnel Contact Information (Please list all current EEO professionals) Please provide full mailing address of the principal Agency EEO Office:

MAILING ADDRESS:

Diversity and EEO Staffing as of <u>3rd</u> Quarter FY 2025*

EEO\Diversity Role	<u>Name</u>	Civil Service <u>Title</u>	% of Time Devoted to EEO & DEI	Office E-mail Address	Telephone #
EEO Officer/Director	Rosa Polanco	Administrative Staff Analyst	<u>70%</u>	rpolanco@trs.nyc.ny.us	212-612-5707
Deputy EEO Officer OR Co-EEO Officer					
Chief Diversity & Inclusion Officer	Tariq Wahdat	Administrative Retirements Benefit Specialist (Non-Mgr)	50%	twahdat@trs.nyc.ny.us	212-612-5969
Diversity & Inclusion Officer	Rachel Viau	Administrative Director of Social Services	<u>80%</u>	rviau@trs.nyc.ny.us	
Chief Diversity Officer/Chief MWBE Officer per E.O. 59					
ADA Coordinator	Rosa Polanco	Administrative Staff Analyst	<u>50%</u>	rpolanco@trs.nyc.ny.us	212-612-5707

EEO\Diversity Role	<u>Name</u>	Civil Service <u>Title</u>	% of Time Devoted to EEO & DEI	Office E-mail Address	Telephone #
Disability Rights Coordinator					
Disability Services Facilitator	Rosa Polanco	Administrative Staff Analyst	<u>50%</u>	rpolanco@trs.nyc.ny.us	212-612-5707
55-a Coordinator	Aneilla Netram	Administrative Retirements Benefits Specialist	<u>40%</u>	anetram@trs.nyc.ny.us	212-612-5762
Career Counselor	Aneilla Netram	Administrative Retirements Benefits Specialist	<u>70%</u>	anetram@trs.nyc.ny.us	212-612-5762
EEO Counselor					
EEO Investigator					
EEO Counselor\ Investigator	Victor Tavarez	Adm Manager Non Managerial	<u>20%</u>	vtavarez@trs.nyc.ny.us	212-612-5521
Investigator/Trainer					
EEO Training Liaison					
Other (specify)					

EEO\Diversity Role	<u>Name</u>	Civil Service <u>Title</u>	% of Time Devoted to EEO & DEI	Office E-mail Address	Telephone #
Other (specify)					

^{*} Please note changes (new personnel filling the specified role). You may insert additional entries as needed. Title refers to the civil service title. If there is an EEO\Diversity role that your staff performs that is not on the list above, you may indicate it on the chart. You may provide full contact information once if several roles are performed by the same person.